IF function

This article describes the formula syntax and usage of the **IF function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.)** in Microsoft Excel.

Description

The **IF** function returns one value if a condition you specify evaluates to TRUE, and another value if that condition evaluates to FALSE. For example, the formula **=IF(A1>10,"Over 10","10 or less")** returns "Over 10" if A1 is greater than 10, and "10 or less" if A1 is less than or equal to 10.

Syntax

```
IF(logical_test, [value_if_true], [value_if_false])
```

The IF function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

- ↓ **logical_test** Required. Any value or expression that can be evaluated to TRUE or FALSE. For example, A10=100 is a logical expression; if the value in cell A10 is equal to 100, the expression evaluates to TRUE. Otherwise, the expression evaluates to FALSE. This argument can use any comparison calculation operator.

- ↓ **value_if_true** Optional. The value that you want to be returned if the *logical_test* argument evaluates to TRUE. For example, if the value of this argument is the text string "Within budget" and the *logical_test* argument evaluates to TRUE, the **IF** function returns the text "Within budget." If *logical_test* evaluates to TRUE and the *value_if_true* argument is omitted (that is, there is only a comma following the *logical_test* argument), the **IF** function returns 0 (zero). To display the word TRUE, use the logical value TRUE for the *value_if_true* argument.

- ↓ **value_if_false** Optional. The value that you want to be returned if the *logical_test* argument evaluates to FALSE. For example, if the value of this argument is the text string "Over budget" and the *logical_test* argument evaluates to FALSE, the **IF** function returns the text "Over budget." If *logical_test* evaluates to FALSE and the *value_if_false* argument is omitted, (that is, there is no comma following the *value_if_true* argument), the **IF** function returns the logical value FALSE.

If *logical_test* evaluates to FALSE and the value of the *value_if_false* argument is omitted (that is, in the **IF** function, there is no comma following the *value_if_true* argument), the **IF** function returns the value 0 (zero).

Remarks

⬇ Up to 64 **IF** functions can be nested as *value_if_true* and *value_if_false* arguments to construct more elaborate tests. (See Example 3 for a sample of nested **IF** functions.) Alternatively, to test many conditions, consider using the LOOKUP, VLOOKUP, HLOOKUP, or CHOOSE functions. (See Example 4 for a sample of the **LOOKUP** function.)

⬇ If any of the arguments to **IF** are arrays (array: Used to build single formulas that produce multiple results or that operate on a group of arguments that are arranged in rows and columns. An array range shares a common formula; an array constant is a group of constants used as an argument.), every element of the array is evaluated when the **IF** statement is carried out.

⬇ Excel provides additional functions that can be used to analyze your data based on a condition. For example, to count the number of occurrences of a string of text or a number within a range of cells, use the COUNTIF or the COUNTIFS worksheet functions. To calculate a sum based on a string of text or a number within a range, use the SUMIF or the SUMIFS worksheet functions.

Examples

EXAMPLE 1

The example may be easier to understand if you copy it to a blank worksheet.

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1. Select the example in this article.

    IMPORTANT Do not select the row or column headers.

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2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.
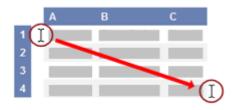
After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Data**		
3	50	23	
	Formula	**Description**	**Result**
4	=IF(A2<=100,"Within budget","Over budget")	If the number in cell A2 is less than or equal to 100, the formula returns "Within budget." Otherwise, the function displays "Over budget."	Within budget
5	=IF(A2=100,A2+B2,"")	If the number in cell A2 is equal to 100, A2 + B2 is calculated and returned. Otherwise, empty text ("") is returned.	Empty text ("")

EXAMPLE 2

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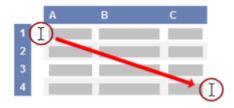
After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Actual Expenses**	**Predicted Expenses**	
3	1500	900	
4	500	900	
5	500	925	
6	**Formula**	**Description**	**Result**
6	=IF(A2>B2,"Over Budget","OK")	Checks whether the expenses in row 2 are over budget	Over Budget
7	=IF(A3>B3,"Over Budget","OK")	Checks whether the expenses in row 3 are over budget	OK

EXAMPLE 3

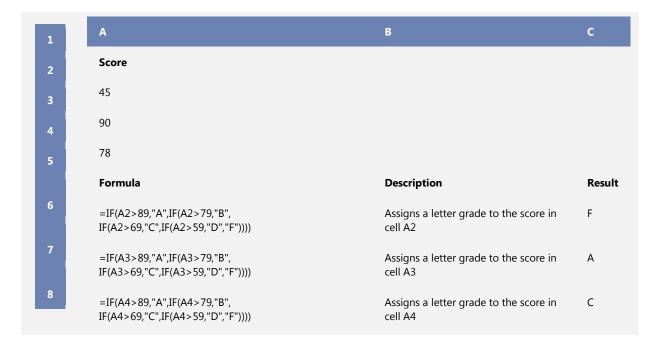The example may be easier to understand if you copy it to a blank worksheet.

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Score**		
3	45		
4	90		
5	78		
6	**Formula**	**Description**	**Result**
7	=IF(A2>89,"A",IF(A2>79,"B", IF(A2>69,"C",IF(A2>59,"D","F"))))	Assigns a letter grade to the score in cell A2	F
8	=IF(A3>89,"A",IF(A3>79,"B", IF(A3>69,"C",IF(A3>59,"D","F"))))	Assigns a letter grade to the score in cell A3	A
	=IF(A4>89,"A",IF(A4>79,"B", IF(A4>69,"C",IF(A4>59,"D","F"))))	Assigns a letter grade to the score in cell A4	C

The preceding example demonstrates how you can nest **IF** statements. In each formula, the fourth **IF** statement is also the *value_if_false* argument to the third **IF** statement. Similarly, the third **IF** statement is the *value_if_false* argument to the second **IF** statement, and the second **IF** statement is the *value_if_false* argument to the first **IF** statement. For example, if the first *logical_test* argument (Average>89) evaluates to TRUE, "A" is returned. If the first *logical_test* argument evaluates to FALSE, the second **IF** statement is evaluated, and so on. You can also use other functions as arguments.

The letter grades are assigned to numbers, using the following key.

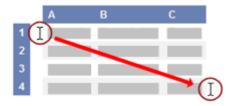| If Score is	Then return
Greater than 89	A
From 80 to 89	B
From 70 to 79	C

From 60 to 69	D
Less than 60	F

EXAMPLE 4

In this example, the **LOOKUP** function is used instead of the **IF** function because there are thirteen conditions to test. You may find the **LOOKUP** function easier to read and maintain than the **IF** function.

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Score**		
3	45		

4	90
5	78
	Formula
6	=LOOKUP(A2,{0,60,63,67,70,73,77,80,83,87,90,93,97},{"F","D-","D","D+","C-","C","C+","B-","B","B+","A-","A","A+"})
7	=LOOKUP(A3,{0,60,63,67,70,73,77,80,83,87,90,93,97},{"F","D-","D","D+","C-","C","C+","B-","B","B+","A-","A","A+"})
8	=LOOKUP(A4,{0,60,63,67,70,73,77,80,83,87,90,93,97},{"F","D-","D","D+","C-","C","C+","B-","B","B+","A-","A","A+"})

Formula	Description	Result
=LOOKUP(A2,{0,60,63,67,70,73,77,80,83,87,90,93,97},{"F","D-","D","D+","C-","C","C+","B-","B","B+","A-","A","A+"})	Assigns a letter grade to the score in cell A2	F
=LOOKUP(A3,{0,60,63,67,70,73,77,80,83,87,90,93,97},{"F","D-","D","D+","C-","C","C+","B-","B","B+","A-","A","A+"})	Assigns a letter grade to the score in cell A3	A-
=LOOKUP(A4,{0,60,63,67,70,73,77,80,83,87,90,93,97},{"F","D-","D","D+","C-","C","C+","B-","B","B+","A-","A","A+"})	Assigns a letter grade to the score in cell A4	C+

See Also

⇓ Logical functions (reference)

SUMIFS function

⊟ Hide All

This article describes the formula syntax and usage of the **SUMIFS** function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

Adds the cells in a range (range: Two or more cells on a sheet. The cells in a range can be adjacent or nonadjacent.) that meet multiple criteria. For example, if you want to sum the numbers in the range A1:A20 only if the corresponding numbers in B1:B20 are greater than zero (0) and the corresponding numbers in C1:C20 are less than 10, you can use the following formula:

```
=SUMIFS(A1:A20, B1:B20, ">0", C1:C20, "<10")
```

IMPORTANT The order of arguments differ between the **SUMIFS** and **SUMIF** functions. In particular, the *sum_range* argument is the first argument in **SUMIFS**, but it is the third argument in **SUMIF**. If you are copying and editing these similar functions, make sure you put the arguments in the correct order.

Syntax

```
SUMIFS(sum_range, criteria_range1, criteria1, [criteria_range2, criteria2],
...)
```

The SUMIFS function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

- **sum_range** Required. One or more cells to sum, including numbers or names, ranges, or cell references (cell reference: The set of coordinates that a cell occupies on a worksheet. For example, the reference of the cell that appears at the intersection of column B and row 3 is B3.) that contain numbers. Blank and text values are ignored.

- **criteria_range1** Required. The first range in which to evaluate the associated criteria.

- **criteria1** Required. The criteria in the form of a number, expression, cell reference, or text that define which cells in the *criteria_range1* argument will be added. For example, criteria can be expressed as 32, ">32", B4, "apples", or "32."

- **criteria_range2, criteria2, …** Optional. Additional ranges and their associated criteria. Up to 127 range/criteria pairs are allowed.

Remarks

- Each cell in the *sum_range* argument is summed only if all of the corresponding criteria specified are true for that cell. For example, suppose that a formula contains two *criteria_range* arguments. If the first cell of *criteria_range1* meets *criteria1*, and the first cell of *criteria_range2* meets *critera2*, the first cell of *sum_range* is added to the sum, and so on, for the remaining cells in the specified ranges.

- Cells in the *sum_range* argument that contain TRUE evaluate to 1; cells in *sum_range* that contain FALSE evaluate to 0 (zero).

- Unlike the range and criteria arguments in the **SUMIF** function, in the **SUMIFS** function, each *criteria_range* argument must contain the same number of rows and columns as the *sum_range* argument.

- You can use the wildcard characters — the question mark (**?**) and asterisk (*) — in criteria. A question mark matches any single character; an asterisk matches any sequence of characters. If you want to find an actual question mark or asterisk, type a tilde (~) before the character.

Examples

EXAMPLE 1

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3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Quantity Sold**	**Product**	**Salesperson**
3	5	Apples	1
4	4	Apples	2
5	15	Artichokes	1
6	3	Artichokes	2
7	22	Bananas	1
8	12	Bananas	2
9	10	Carrots	1

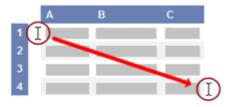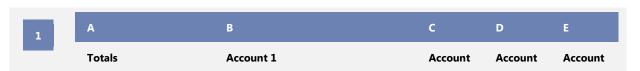|			
10	33	Carrots	2
	Formula	**Description**	**Result**
11	=SUMIFS(A2:A9, B2:B9, "=A*", C2:C9, 1)	Adds the total number of products sold that begin with "A" and that were sold by Salesperson 1.	20
12	=SUMIFS(A2:A9, B2:B9, "<>Bananas", C2:C9, 1)	Adds the total number of products (not including Bananas) sold by Salesperson 1.	30

EXAMPLE 2: ADDING AMOUNTS FROM BANK ACCOUNTS BASED ON INTEREST PAID

The example may be easier to understand if you copy it to a blank worksheet.

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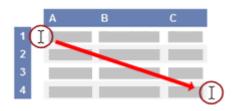
After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D	E
1	**Totals**	**Account 1**	**Account**	**Account**	**Account**

			2	3	4
2	Amount in dollars	100	390	8321	500
3	Interest paid (2000)	1%	0.5%	3%	4%
4	Interest paid (2001)	1%	1.3%	2.1%	2%
	Interest paid (2002)	0.5%	3%	1%	4%
5	**Formula**	**Description**	**Result**		
6	=SUMIFS(B2:E2, B3:E3, ">3%", B4:E4, ">=2%")	Total amounts from each bank account where the interest was greater than 3% for the year 2000 and greater than or equal to 2% for the year 2001.	500		
7	=SUMIFS(B2:E2, B5:E5, ">=1%", B5:E5, "<=3%", B4:E4, ">1%")	Total amounts from each bank account where the interest was between 1% and 3% for the year 2002 and greater than 1% for the year 2001.	8711		
8					

EXAMPLE 3: ADDING RAINFALL FOR SPECIFIC DAYS

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D	E
1	**Daily Measurements**	**First Day**	**Second Day**	**Third Day**	**Fourth Day**
2	Rain (total inches)	3.3	0.8	5.5	5.5
3	Average temperature (degrees)	55	39	39	57.5
4	Average wind speed (miles per hour)	6.5	19.5	6	6.5
5	**Formula**	**Description**	**Result**		
6	=SUMIFS(B2:E2, B3:E3, ">=40", B4:E4, "<10")	Adds the total amount of rainfall for days when the average temperature was at least 40 degrees Fahrenheit and the average wind speed was less than 10 miles per hour. Only cells B2 and E2 are summed because, for each column (B through E), the values in both rows 3 and 4 must meet criteria1 and criteria2, respectively. Cells B3 and B4 meet both criteria, as do E3 and E4. However, neither C3 nor C4 meet either criteria. Finally, although D4 meets criteria2, D3 fails to meet criteria1.	8.8		
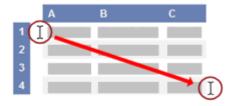
EXAMPLE 4: ADDING RAINFALL FOR MORNING AND EVENING PERIODS OF SPECIFIC DAYS

This example expands on the data in Example 3, separating the rainfall, average temperatures, and average wind speed into two 12-hour periods for each day.

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D	E
1	**Morning and Evening Measurements**	**First Day**	**Second Day**	**Third Day**	**Fourth Day**
2	AM: rain (total inches)	1.3	0	1.5	3
3	PM: rain (total inches)	2	0.8	4	2.5
4	AM: average temperature (degrees)	56	44	40	38

|	A	B	C	D	E
5	PM: average temperature (degrees)	54		34	38	77
6	AM: average wind speed (miles per hour)	13		6	8	1
7	PM: average wind speed (miles per hour)	0		33	4	12
8	**Formula**	**Description**		**Result**		
9	=SUMIFS(B2:E3, B4:E5, ">=40", B6:E7, "<10")	Adds the total amount of rainfall for 12-hour periods when the average temperature was at least 40 degrees Fahrenheit and the average wind speed was less than 10 miles per hour. Only cells B3, C2, and D2 are summed, because their corresponding cells meet both criteria. The corresponding cells for B3 are B5 and B7, the corresponding cells for C2 are C4 and C6, and the corresponding cells for D2 are D4 and D6. As an example of data excluded from the operation, the corresponding cells of B2 (B4 and B6) do not meet both criteria; specifically, cell B6 fails because its value (13) is greater than criteria2 (10).		3.5		
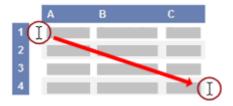
EXAMPLE 5: ENTERING CRITERIA AS A REFERENCE OR BY USING WILDCARD CHARACTERS

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D	E	F	G
1	**Homes**	**Square Feet**	**Bedrooms**	**Baths**	**Garage**	**Year built**	**Price**
2							
3							
4	House1	1200	2	1	yes	1940	$125,000
5	House2	1580	3	1.5	no	1965	$217,000
6							
7	House3	2200	4	3	yes	2003	$376,000
8	House4	1750	3	2.5	yes	2001	$249,000
	House5	2140	4	3	yes	1998	$199,000
9	=">"&FIXED(SUM(1,1),0)	="yes"	="y*"				
	Formula	**Description**		**Result**			
10	=SUMIFS(G2:G6,C2:C6,A7,E2:E6,B7,F2:F6,">1999",F2:F6,"<2004")	Adds the price of those homes that have at least		625000			

	3 bedrooms, a garage, and are between 5 and 10 years old as of 2009.	
=AVERAGEIFS(G2:G6,C2:C6,">2",E2:E6,C7,F2:F6,">1999",F2:F6,"<2004")	Returns the average price for homes that have at least 3 bedrooms, a garage, and are between 5 and 10 years old as of 2009.	3125 00

INDEX function

☐ Hide All

This article describes the formula syntax and usage of the **INDEX** function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

Returns a value or the reference to a value from within a table or range. There are two forms of the INDEX function: the array (array: Used to build single formulas that produce multiple results or that operate on a group of arguments that are arranged in rows and columns. An array range shares a common formula; an array constant is a group of constants used as an argument.) form and the reference form.

If you want to	Then see
Return the value of a specified cell or array of cells	Array form
Return a reference to specified cells	Reference form

Array form

DESCRIPTION

Returns the value of an element in a table or an array (array: Used to build single formulas that produce multiple results or that operate on a group of arguments that are arranged in rows and columns. An array

range shares a common formula; an array constant is a group of constants used as an argument.), selected by the row and column number indexes.

Use the array form if the first argument to INDEX is an array constant.

SYNTAX

```
INDEX(array, row_num, [column_num])
```

The INDEX function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

⇓ **Array** Required. A range of cells or an array constant.

- If array contains only one row or column, the corresponding row_num or column_num argument is optional.

- If array has more than one row and more than one column, and only row_num or column_num is used, INDEX returns an array of the entire row or column in array.

⇓ **Row_num** Required. Selects the row in array from which to return a value. If row_num is omitted, column_num is required.

⇓ **Column_num** Optional. Selects the column in array from which to return a value. If column_num is omitted, row_num is required.

REMARK

⇓ If both the row_num and column_num arguments are used, INDEX returns the value in the cell at the intersection of row_num and column_num.

⇓ If you set row_num or column_num to 0 (zero), INDEX returns the array of values for the entire column or row, respectively. To use values returned as an array, enter the INDEX function as an array formula (array formula: A formula that performs multiple calculations on one or more sets of values, and then returns either a single result or multiple results. Array formulas are enclosed between braces { } and are entered by pressing CTRL+SHIFT+ENTER.) in a horizontal range of cells for a row, and in a vertical range of cells for a column. To enter an array formula, press CTRL+SHIFT+ENTER.

⇓ Row_num and column_num must point to a cell within array; otherwise, INDEX returns the #REF! error value.
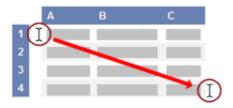
EXAMPLES

Example 1

The example may be easier to understand if you copy it to a blank worksheet.
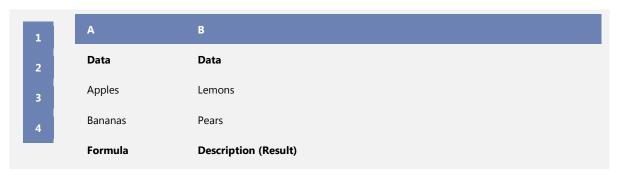
⊟ How do I copy an example?

1. Select the example in this article.

   IMPORTANT Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

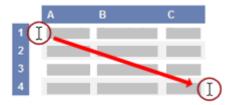|	A	B
1		
2	**Data**	**Data**
3	Apples	Lemons
4	Bananas	Pears
	Formula	**Description (Result)**

5	=INDEX(A2:B3,2,2)	Value at the intersection of the second row and second column in the range (Pears)
	=INDEX(A2:B3,2,1)	Value at the intersection of the second row and first column in the range (Bananas)
6		

Example 2

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

    IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B
1		
	Formula	**Description (Result)**
2	=INDEX({1,2;3,4},0,2)	Value in the first row, second column in the array constant (2)
3		Value in the second row, second column in the array constant (4)

NOTE The formula in the example must be entered as an array formula. After copying the example to a blank worksheet, select the range A2:A3 starting with the formula cell. Press F2, and then press CTRL+SHIFT+ENTER. If the formula is not entered as an array formula, the single result is 2.

Reference form

DESCRIPTION

Returns the reference of the cell at the intersection of a particular row and column. If the reference is made up of nonadjacent selections, you can pick the selection to look in.

SYNTAX

```
INDEX(reference, row_num, [column_num], [area_num])
```

The INDEX function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

⬇ **Reference** Required. A reference to one or more cell ranges.

- ▪ If you are entering a nonadjacent range for the reference, enclose reference in parentheses.

- ▪ If each area in reference contains only one row or column, the row_num or column_num argument, respectively, is optional. For example, for a single row reference, use INDEX(reference,,column_num).

⬇ **Row_num** Required. The number of the row in reference from which to return a reference.

⬇ **Column_num** Optional. The number of the column in reference from which to return a reference.

⬇ **Area_num** Optional. Selects a range in reference from which to return the intersection of row_num and column_num. The first area selected or entered is numbered 1, the second is 2, and so on. If area_num is omitted, INDEX uses area 1.

- ▪ For example, if reference describes the cells (A1:B4,D1:E4,G1:H4), then area_num 1 is the range A1:B4, area_num 2 is the range D1:E4, and area_num 3 is the range G1:H4.

REMARK

- ↓ After reference and area_num have selected a particular range, row_num and column_num select a particular cell: row_num 1 is the first row in the range, column_num 1 is the first column, and so on. The reference returned by INDEX is the intersection of row_num and column_num.

- ↓ If you set row_num or column_num to 0 (zero), INDEX returns the reference for the entire column or row, respectively.

- ↓ Row_num, column_num, and area_num must point to a cell within reference; otherwise, INDEX returns the #REF! error value. If row_num and column_num are omitted, INDEX returns the area in reference specified by area_num.

- ↓ The result of the INDEX function is a reference and is interpreted as such by other formulas. Depending on the formula, the return value of INDEX may be use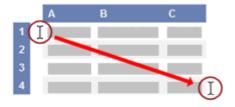d as a reference or as a value. For example, the formula CELL("width",INDEX(A1:B2,1,2)) is equivalent to CELL("width",B1). The CELL function uses the return value of INDEX as a cell reference. On the other hand, a formula such as 2*INDEX(A1:B2,1,2) translates the return value of INDEX into the number in cell B1.

EXAMPLE

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

   IMPORTANT Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Fruit**	**Price**	**Count**
3	Apples	0.69	40
4	Bananas	0.34	38
5	Lemons	0.55	15
6	Oranges	0.25	25
7	Pears	0.59	40
8	Almonds	2.80	10
9	Cashews	3.55	16
10	Peanuts	1.25	20
11	Walnuts	1.75	12
12	**Formula**	**Description (Result)**	
13	=INDEX(A2:C6, 2, 3)	The intersection of the second row and third column in the range A2:C6, which is the content of cell C3. (38)	
	=INDEX((A1:C6, A8:C11), 2, 2, 2)	The intersection of the second row and second column in the second area of A8:C11, which is the content of cell B9. (3.55)	
14	=SUM(INDEX(A1:C11, 0, 3, 1))	The sum of the third column in the first area of the range A1:C11, which is the sum of C1:C6. (216)	
15	=SUM(B2:INDEX(A2:C6, 5, 2))	The sum of the range starting at B2, and ending at the intersection of the fifth row and the second column of the range A2:A6, which is the sum of B2:B6. (2.42)	
16			

See Also

↓ Lookup and reference functions (reference)

Apply data validation to cells

⊟ Hide All

You use data validation to control the type of data or the values that users enter into a cell. For example, you may want to restrict data entry to a certain range of dates, limit choices by using a list, or make sure that only positive whole numbers are entered.

This article describes how data validation works in Excel and outlines the different data validation techniques available to you. It does not cover cell protection, which is a feature that lets you "lock" or hide certain cells in a worksheet so that they can't be edited or overwritten.

For more information on cell protection, see Protect worksheet or workbook elements

In this article

Overview of data validation
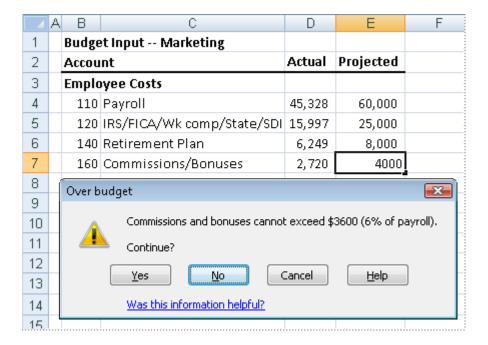
WHAT IS DATA VALIDATION?

Data validation is an Excel feature that you can use to define restrictions on what data can or should be entered in a cell. You can configure data validation to prevent users from entering data that is not valid. If you prefer, you can allow users to enter invalid data but warn them when they try to type it in the cell. You can also provide messages to define what input you expect for the cell, and instructions to help users correct any errors.

For example, in a marketing workbook, you can set up a cell to allow only account numbers that are exactly three characters long. When users select the cell, you can show them a message such as this one:

If users ignore this message and type invalid data in the cell, such as a two-digit or five-digit number, you can show them an actual error message.

In a slightly more advanced scenario, you might use data validation to calculate the maximum allowed value in a cell based on a value elsewhere in the workbook. In the following example, the user has typed $4,000 in cell E7, which exceeds the maximum limit specified for commissions and bonuses.
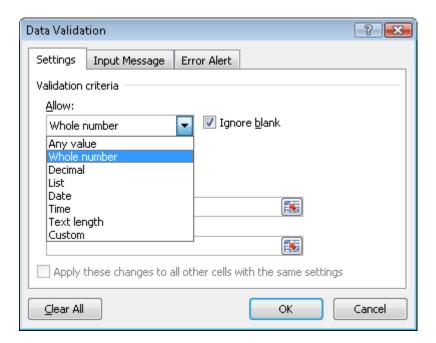
If the payroll budget were to increase or decrease, the allowed maximum in E7 would automatically increase or decrease with it.

Data validation options are located on the **Data** tab, in the **Data Tools** group.

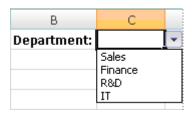You configure data validation in the **Data Validation** dialog box.

WHEN IS DATA VALIDATION USEFUL?

Data validation is invaluable when you want to share a workbook with others in your organization, and you want the data entered in the workbook to be accurate and consistent.

Among other things, you can use data validation to do the following:

⬇ **Restrict data to predefined items in a list** For example, you can limit types of departments to Sales, Finance, R&D, and IT. Similarly, you can create a list of values from a range of cells elsewhere in the worksheet.

B	C	
Department:		▼
	Sales	
	Finance	
	R&D	
	IT	
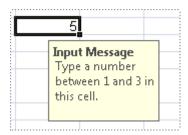
⬇ **Restrict numbers outside a specified range** For example, you can specify a minimum limit of deductions to two times the number of children in a particular cell.

⬇ **Restrict dates outside a certain time frame** For example, you can specify a time frame between today's date and 3 days from today's date.

⬇ **Restrict times outside a certain time frame** For example, you can specify a time frame for serving breakfast between the time when the restaurant opens and 5 hours after the restaurant opens.

⬇ **Limit the number of text characters** For example, you can limit the allowed text in a cell to 10 or fewer characters. Similarly, you can set the specific length for a full name field (C1) to be the current length of a first name field (A1) and a last name field (B1), plus 10 characters.

⬇ **Validate data based on formulas or values in other cells** For example, you can use data validation to set a maximum limit for commissions and bonuses of $3,600, based on the overall projected payroll value. If users enter more than $3,600 in the cell, they see a validation message.
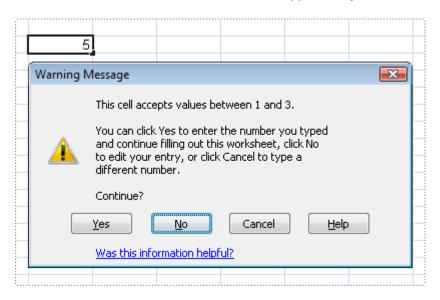
DATA VALIDATION MESSAGES

What users see when they enter invalid data into a cell depends on how you have configured the data validation. You can choose to show an *input message* when the user selects the cell. Input messages are generally used to offer users guidance about the type of data that you want entered in the cell. This type of message appears near the cell. You can move this message, if you want to, and it remains until you move to another cell or press ESC.

You can also choose to show an *error alert* that appears only after users enter invalid data.

You can choose from three types of error alerts:

Icon	Type	Use to
	Stop	Prevent users from entering invalid data in a cell. A **Stop** alert message has two options: **Retry** or **Cancel**.
	Warning	Warn users that the data they entered is invalid, without preventing them from entering it. When a **Warning** alert message appears, users can click **Yes** to accept the invalid entry, **No** to edit the invalid entry, or **Cancel** to remove the invalid entry.
	Information	Inform users that the data they entered is invalid, without preventing them from entering it. This type of error alert is the most flexible. When an **Information** alert message appears, users can click **OK** to accept the invalid value or **Cancel** to reject it.

You can customize the text that users see in an error alert message. If you choose not to do so, users see a default message.

Input messages and error alerts appear only when data is typed directly into the cells. They do not appear under the following conditions:

   ⇓   A user enters data in the cell by copying or filling.

   ⇓   A formula in the cell calculates a result that is not valid.

   ⇓   A macro (macro: An action or a set of actions that you can use to automate tasks. Macros are recorded in the Visual Basic for Applications programming language.) enters invalid data in the cell.

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TIPS FOR WORKING WITH DATA VALIDATION

In the following list, you will find tips and tricks for working with data validation in Excel.

   ⇓   If you plan to protect (protect: To make settings for a worksheet or workbook that prevent users from viewing or gaining access to the specified worksheet or workbook elements.) the worksheet or workbook, protect it after you have finished specifying any validation settings. Make sure that you unlock any validated cells before you protect the worksheet. Otherwise, users will not be able to type any data in the cells.

   ⇓   If you plan to share the workbook, share it only after you have finished specifying data validation and protection settings. After you share a workbook, you won't be able to change the validation settings unless you stop sharing. However, Excel will continue to validate the cells that you have designated while the workbook is being shared.

   ⇓   You can apply data validation to cells that already have data entered in them. However, Excel does not automatically notify you that the existing cells contain invalid data. In this scenario, you can highlight invalid data by instructing Excel to circle it on the worksheet. Once you have identified the invalid data, you can hide the circles again. If you correct an invalid entry, the circle disappears automatically.

750	33%	3.6
0750	-1%	(2

   ⇓   To quickly remove data validation for a cell, select it, and then open the **Data Validation** dialog box (**Data** tab, **Data Tools** group). On the **Settings** tab, click **Clear All**.

- ⇩ To find the cells on the worksheet that have data validation, on the **Home** tab, in the **Editing** group, click **Find & Select**, and then click **Data Validation**. After you have found the cells that have data validation, you can change, copy, or remove validation settings.

- ⇩ When creating a drop-down list, you can use the **Define Name** command (**Formulas** tab, **Defined Names** group) to define a name for the range that contains the list. After you create the list on another worksheet, you can hide the worksheet that contains the list and then protect the workbook so that users won't have access to the list.

If data validation isn't working, make sure that:

Users are not copying or filling data Data validation is designed to show messages and prevent invalid entries only when users type data directly in a cell. When data is copied or filled, the messages do not appear. To prevent users from copying and filling data by dragging and dropping cells, clear the **Enable fill handle and cell drag-and-drop** check box in the **Advanced** category of the **Excel Options** dialog box (**File** tab, **Options** command), and then protect the worksheet.

For more information about how to protect a worksheet, see Protect worksheet or workbook elements.

Manual recalculation is turned off If manual recalculation is turned on, uncalculated cells can prevent data from being validated correctly. To turn off manual recalculation, on the **Formulas** tab, in the **Calculation** group, click **Calculation Options**, and then click **Automatic**.

Formulas are error free Make sure that formulas in validated cells do not cause errors, such as #REF! or #DIV/0!. Excel ignores the data validation until you correct the error.

Cells referenced in formulas are correct If a referenced cell changes so that a formula in a validated cell calculates an invalid result, the validation message for the cell won't appear.

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How to handle a data validation alert

When you try to enter or change data in a worksheet (worksheet: The primary document that you use in Excel to store and work with data. Also called a spreadsheet. A worksheet consists of cells that are organized into columns and rows; a worksheet is always stored in a workbook.) cell, you see a data validation error alert. This alert signifies that the owner of the workbook applied data validation (data validation: An Excel feature that you can use to define restrictions on what data can or should be entered in a cell, and to display messages that prompt users for correct entries and notify users about incorrect

entries.) to the cell to prevent users from entering invalid data, and implemented the error alert to let you know that the data you entered is invalid.

You can enter only valid data in cells that have data validation applied. If you are not clear about the validity of the data that you can enter, you should contact the owner of the workbook.

If you inherited the workbook, you can modify or remove the data validation unless the worksheet is protected with a password that you do not know. If possible, you can contact the previous owner to help you unprotect the worksheet. You can also copy the data to another worksheet, and then remove the data validation.

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Add data validation to a cell or range

In the next sections, you will learn the different techniques for adding validation to cells in a worksheet.
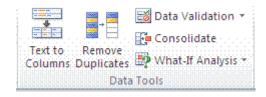
Restrict data entry to values in a drop-down list

Restrict data entry to a whole number within limits

Restrict data entry to a decimal number within limits

Restrict data entry to a date within a time frame

Restrict data entry to a time within a time frame

Restrict data entry to text of a specified length

Calculate what is allowed based on the content of another cell

Use a formula to calculate what is allowed

RESTRICT DATA ENTRY TO VALUES IN A DROP-DOWN LIST

It is not possible to change the font or font size for items in a list.

1.   Select one or more cells to validate.

2.   On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

     ⊟ Issue: The **Data Validation** command is unavailable.

An Excel table might be linked to a SharePoint site You cannot add data validation to an Excel table that is linked to a SharePoint site. To add data validation, you must unlink the Excel table or convert the Excel table to a range.

You might currently be entering data The **Data Validation** command is not available on the **Data** tab while you are entering data in a cell. To finish entering data, press ENTER or ESC.

The worksheet might be protected or shared You cannot change data validation settings if your workbook is shared or protected.

3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select **List**.

5. Click the **Source** box and then type the list values separated by the Microsoft Windows list separator character (commas by default).

   For example:

   - To limit entry to a question, such as "Do you have children?", to two choices, type **Yes, No**.

   - To limit a vendor's quality reputation to three ratings, type **Low, Average, High**.

   You can also create the list entries by referring to a range of cells elsewhere in the workbook.

   Note The width of the drop-down list is determined by the width of the cell that has the data validation. You might need to adjust the width of that cell to prevent truncating the width of valid entries that are wider than the width of the drop-down list.

6. Make sure that the **In-cell dropdown** check box is selected. Otherwise, you won't be able to see the drop-down arrow next to the cell.

7. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

Note If your allowed values are based on a cell range that has a defined name and there is a blank cell anywhere in that range, selecting the **Ignore blank** check box allows any value to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, selecting the **Ignore blank** check box allows any value to be entered in the validated cell.

8. Optionally, display an input message when the cell is clicked.

    ⊟ How to display an input message

    1. Click the **Input Message** tab.

    2. Make sure the **Show input message when cell is selected** check box is selected.

    3. Fill in the title and text for the message.

9. Specify how you want Microsoft Office Excel to respond when invalid data is entered.

    ⊟ How to specify a response to invalid data

    0. Click the **Error Alert** tab, and make sure that the **Show error alert after invalid data is entered** check box is selected.

        Note If you want to allow users to type entries that are not in the list, clear the **Show error alert after invalid data is entered** check box instead.

    1. Select one of the following options for the **Style** box:

        ▪   To display an information message that does not prevent entry of invalid data, select **Information**.

        ▪   To display a warning message that does not prevent entry of invalid data, select **Warning**.

        ▪   To prevent entry of invalid data, select **Stop**.

    2. Fill in the title and text for the message (up to 225 characters).

        Note If you don't enter a title or text, the title uses the default string "Microsoft Excel" and the message is (by default): "The value you entered is not valid. A user has restricted values that can be entered into this cell."

10. Test the data validation to make sure that it is working correctly.

Try entering both valid and invalid data in the cells to make sure that your settings are working as you intended and your messages are appearing when you expect.

Tip If you change the validation settings for a cell, you can automatically apply your changes to all other cells that have the same settings. To do so, open the **Data Validation** dialog box, and then select the **Apply these changes to all other cells with the same settings** check box on the **Settings** tab.

RESTRICT DATA ENTRY TO A WHOLE NUMBER WITHIN LIMITS

1. Select one or more cells to validate.

2. On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

   ⊟ Issue: The **Data Validation** command is unavailable.

   An Excel table may be linked to a SharePoint site You cannot add data validation to an Excel table that is linked to a SharePoint site. To add data validation, you must unlink the Excel table or convert the Excel table to a range.

   You may be currently entering data The **Data Validation** command is not available on the **Data** tab while you are entering data in a cell. To finish entering, press ENTER or ESC.

   The worksheet might be protected or shared You cannot change data validation settings if your workbook is shared or protected. To learn how to stop sharing or protecting a workbook, see the links in the **See Also** section.

3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select **Whole number**.

5. In the **Data** box, select the type of restriction that you want. For example, to set upper and lower limits, select **between**.

6. Enter the minimum, maximum, or specific value to allow. You can also enter a formula that returns a number value.

   For example, to set a minimum limit of deductions to two times the number of children in cell F1, select **greater than or equal to** in the **Data** box and enter the formula, **=2*F1**, in the **Minimum** box.

7. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

   Note If your allowed values are based on a cell range with a defined name, and there is a blank cell anywhere in the range, setting the **Ignore blank** check box allows any values to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, setting the **Ignore blank** check box allows any values to be entered in the validated cell.

8. Optionally, display an input message when the cell is clicked.

   ⊟ How to display an input message

   1. Click the **Input Message** tab.

   2. Make sure the **Show input message when cell is selected** check box is selected.

   3. Fill in the title and text for the message.

9. Specify how you want Microsoft Office Excel to respond when invalid data is entered.

   ⊟ How to specify a response to invalid data

   1. Click the **Error Alert** tab, and make sure that the **Show error alert after invalid data is entered** check box is selected.

   2. Select one of the following options for the **Style** box:

      - To display an information message that does not prevent entry of invalid data, select **Information**.

      - To display a warning message that does not prevent entry of invalid data, select **Warning**.

      - To prevent entry of invalid data, select **Stop**.

   3. Fill in the title and text for the message (up to 225 characters).

Note If you don't enter a title or text, the title defaults to "Microsoft Excel" and the message to: "The value you entered is not valid. A user has restricted values that can be entered into this cell."

10. Test the data validation to make sure that it is working correctly.

    Try entering both valid and invalid data in the cells to make sure that your settings are working as you intended and your messages are appearing when you expect.

    Tip If you change the validation settings for a cell, you can automatically apply your changes to all other cells that have the same settings. To do so, open the **Data Validation** dialog box, and then select the **Apply these changes to all other cells with the same settings** check box on the **Settings** tab.

RESTRICT DATA ENTRY TO A DECIMAL NUMBER WITHIN LIMITS

1. Select one or more cells to validate.

2. On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

   ⊟ Issue: The **Data Validation** command is unavailable.

   An Excel table may be linked to a SharePoint site You cannot add data validation to an Excel table that is linked to a SharePoint site. To add data validation, you must unlink the Excel table or convert the Excel table to a range.

   You may be currently entering data The **Data Validation** command is not available on the **Data** tab while you are entering data in a cell. To finish entering, press ENTER or ESC.

   The worksheet might be protected or shared You cannot change data validation settings if your workbook is shared or protected. To learn how to stop sharing or protecting a workbook, see the links in the **See Also** section.

3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select **Decimal**.

5. In the **Data** box, select the type of restriction that you want. For example, to set upper and lower limits, select **between**.

6. Enter the minimum, maximum, or specific value to allow. You can also enter a formula that returns a number value.

    For example, to set a maximum limit for commissions and bonuses of 6% of a salesperson's salary in cell E1, select **less than or equal to** in the **Data** box and enter the formula, **=E1*6%**, in the **Maximum** box.

    Note To let a user enter percentages, for example 20%, select **Decimal** in the **Allow** box, select the type of restriction that you want in the **Data** box, enter the minimum, maximum, or specific value as a decimal, for example **.2**, and then display the data validation cell as a percentage by selecting the cell and clicking **Percent Style** in the **Number** group on the **Home** tab.

7. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

    Note If your allowed values are based on a cell range with a defined name, and there is a blank cell anywhere in the range, setting the **Ignore blank** check box allows any values to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, setting the **Ignore blank** check box allows any values to be entered in the validated cell.

8. Optionally, display an input message when the cell is clicked.

    ⊟ How to display an input message

    1. Click the **Input Message** tab.

    2. Make sure the **Show input message when cell is selected** check box is selected.

    3. Fill in the title and text for the message.

9. Specify how you want Microsoft Office Excel to respond when invalid data is entered.

    ⊟ How to specify a response to invalid data

    1. Click the **Error Alert** tab, and make sure that the **Show error alert after invalid data is entered** check box is selected.

    2. Select one of the following options for the **Style** box:

- To display an information message that does not prevent entry of invalid data, select **Information**.

- To display a warning message that does not prevent entry of invalid data, select **Warning**.

- To prevent entry of invalid data, select **Stop**.

3. Fill in the title and text for the message (up to 225 characters).

   Note If you don't enter a title or text, the title defaults to "Microsoft Excel" and the message to: "The value you entered is not valid. A user has restricted values that can be entered into this cell."

10. Test the data validation to make sure that it is working correctly.

   Try entering both valid and invalid data in the cells to make sure that your settings are working as you intended and your messages are appearing when you expect.

   Tip If you change the validation settings for a cell, you can automatically apply your changes to all other cells that have the same settings. To do so, open the **Data Validation** dialog box, and then select the **Apply these changes to all other cells with the same settings** check box on the **Settings** tab.

RESTRICT DATA ENTRY TO A DATE WITHIN A TIME FRAME

1. Select one or more cells to validate.

2. On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

   ⊟ Issue: The **Data Validation** command is unavailable.

   An Excel table may be linked to a SharePoint site You cannot add data validation to an Excel table that is linked to a SharePoint site. To add data validation, you must unlink the Excel table or convert the Excel table to a range.

You may be currently entering data The **Data Validation** command is not available on the **Data** tab while you are entering data in a cell. To finish entering, press ENTER or ESC.

The worksheet might be protected or shared You cannot change data validation settings if your workbook is shared or protected. To learn how to stop sharing or protecting a workbook, see the links in the **See Also** section.

3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select **Date**.

5. In the **Data** box, select the type of restriction that you want. For example, to allow dates after a certain day, select **greater than**.

6. Enter the start, end, or specific date to allow. You can also enter a formula that returns a date.

   For example, to set a time frame between today's date and 3 days from today's date, select **between** in the **Data** box, enter **=TODAY()** in the **Minimum** box, and enter **=TODAY()+3** in the **Maximum** box.

7. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

   Note If your allowed values are based on a cell range with a defined name, and there is a blank cell anywhere in the range, setting the **Ignore blank** check box allows any values to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, setting the **Ignore blank** check box allows any values to be entered in the validated cell.

8. Optionally, display an input message when the cell is clicked.

   ⊟ How to display an input message

   1. Click the **Input Message** tab.

   2. Make sure the **Show input message when cell is selected** check box is selected.

   3. Fill in the title and text for the message.

9. Specify how you want Microsoft Office Excel to respond when invalid data is entered.

   ⊟ How to specify a response to invalid data

1. Click the **Error Alert** tab, and make sure that the **Show error alert after invalid data is entered** check box is selected.

2. Select one of the following options for the **Style** box:

   - To display an information message that does not prevent entry of invalid data, select **Information**.

   - To display a warning message that does not prevent entry of invalid data, select **Warning**.

   - To prevent entry of invalid data, select **Stop**.

3. Fill in the title and text for the message (up to 225 characters).

   Note If you don't enter a title or text, the title defaults to "Microsoft Excel" and the message to: "The value you entered is not valid. A user has restricted values that can be entered into this cell."

10. Test the data validation to make sure that it is working correctly.

    Try entering both valid and invalid data in the cells to make sure that your settings are working as you intended and your messages are appearing when you expect.

    Tip If you change the validation settings for a cell, you can automatically apply your changes to all other cells that have the same settings. To do so, open the **Data Validation** dialog box, and then select the **Apply these changes to all other cells with the same settings** check box on the **Settings** tab.

RESTRICT DATA ENTRY TO A TIME WITHIN A TIME FRAME

1. Select one or more cells to validate.

2. On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

   ⊟ Issue: The **Data Validation** command is unavailable.

An Excel table may be linked to a SharePoint site You cannot add data validation to an Excel table that is linked to a SharePoint site. To add data validation, you must unlink the Excel table or convert the Excel table to a range.

You may be currently entering data The **Data Validation** command is not available on the **Data** tab while you are entering data in a cell. To finish entering, press ENTER or ESC.

The worksheet might be protected or shared You cannot change data validation settings if your workbook is shared or protected. To learn how to stop sharing or protecting a workbook, see the links in the **See Also** section.

3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select **Time**.

5. In the **Data** box, select the type of restriction that you want. For example, to allow times before a certain time of day, select **less than**.

6. Enter the start, end, or specific time to allow. You can also enter a formula that returns a time.

   For example, to set a time frame for serving breakfast between the time when the restaurant opens (the value in cell H1) and five hours after that, select **between** in the **Data** box, enter **=H1** in the **Start time** box, and then enter **=H1+"5:00"** in the **End time** box.

7. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

   Note If your allowed values are based on a cell range with a defined name, and there is a blank cell anywhere in the range, setting the **Ignore blank** check box allows any values to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, setting the **Ignore blank** check box allows any values to be entered in the validated cell.

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   1. Click the **Input Message** tab.

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   3. Fill in the title and text for the message.

9. Specify how you want Microsoft Office Excel to respond when invalid data is entered.

⊟ How to specify a response to invalid data

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2. Select one of the following options for the **Style** box:

   ▪ To display an information message that does not prevent entry of invalid data, select **Information**.

   ▪ To display a warning message that does not prevent entry of invalid data, select **Warning**.

   ▪ To prevent entry of invalid data, select **Stop**.

3. Fill in the title and text for the message (up to 225 characters).

   Note If you don't enter a title or text, the title defaults to "Microsoft Excel" and the message to: "The value you entered is not valid. A user has restricted values that can be entered into this cell."

10. Test the data validation to make sure that it is working correctly.

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Tip If you change the validation settings for a cell, you can automatically apply your changes to all other cells that have the same settings. To do so, open the **Data Validation** dialog box, and then select the **Apply these changes to all other cells with the same settings** check box on the **Settings** tab.

RESTRICT DATA ENTRY TO TEXT OF A SPECIFIED LENGTH

1. Select one or more cells to validate.

2. On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

⊟ Issue: The **Data Validation** command is unavailable.

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The worksheet might be protected or shared You cannot change data validation settings if your workbook is shared or protected. To learn how to stop sharing or protecting a workbook, see the links in the **See Also** section.

3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select **Text Length**.

5. In the **Data** box, select the type of restriction that you want. For example, to allow up to a certain number of characters, select **less than or equal to**.

6. Enter the minimum, maximum, or specific length for the text. You can also enter a formula that returns a number value.

   For example, to set the specific length for a full name field (C1) to be the current length of a first name field (A1) and a last name field (B1) plus 10, select **less than or equal to** in the **Data** box and enter **=SUM(LEN(A1),LEN(B1),10)** in the **Maximum** box.

7. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

   NOTE If your allowed values are based on a cell range with a defined name, and there is a blank cell anywhere in the range, setting the **Ignore blank** check box allows any values to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, setting the **Ignore blank** check box allows any values to be entered in the validated cell.

8. Optionally, display an input message when the cell is clicked.

   ⊟ How to display an input message

   1. Click the **Input Message** tab.

2. Make sure the **Show input message when cell is selected** check box is selected.

3. Fill in the title and text for the message.

9. Specify how you want Microsoft Office Excel to respond when invalid data is entered.

   ⊟ How to specify a response to invalid data

1. Click the **Error Alert** tab, and make sure that the **Show error alert after invalid data is entered** check box is selected.

2. Select one of the following options for the **Style** box:

    ▪ To display an information message that does not prevent entry of invalid data, select **Information**.

    ▪ To display a warning message that does not prevent entry of invalid data, select **Warning**.

    ▪ To prevent entry of invalid data, select **Stop**.

3. Fill in the title and text for the message (up to 225 characters).

    Note If you don't enter a title or text, the title defaults to "Microsoft Excel" and the message to: "The value you entered is not valid. A user has restricted values that can be entered into this cell."

10. Test the data validation to make sure that it is working correctly.

    Try entering both valid and invalid data in the cells to make sure that your settings are working as you intended and your messages are appearing when you expect.

    Tip If you change the validation settings for a cell, you can automatically apply your changes to all other cells that have the same settings. To do so, open the **Data Validation** dialog box, and then select the **Apply these changes to all other cells with the same settings** check box on the **Settings** tab.

CALCULATE WHAT IS ALLOWED BASED ON THE CONTENT OF ANOTHER CELL

1. Select one or more cells to validate.

2. On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

⊟ Issue: The **Data Validation** command is unavailable.

An Excel table may be linked to a SharePoint site You cannot add data validation to an Excel table that is linked to a SharePoint site. To add data validation, you must unlink the Excel table or convert the Excel table to a range.

You may be currently entering data The **Data Validation** command is not available on the **Data** tab while you are entering data in a cell. To finish entering, press ENTER or ESC.

The worksheet might be protected or shared You cannot change data validation settings if your workbook is shared or protected. To learn how to stop sharing or protecting a workbook, see the links in the **See Also** section.

3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select the type of data that you want.

5. In the **Data** box, select the type of restriction that you want.

6. In the box or boxes below the **Data** box, click the cell that you want to use to specify what is allowed.

    For example, to allow entries for an account only if the result won't go over the budget in cell E4, select **Decimal** for **Allow**, select **less than or equal to** for **Data**, and in the **Maximum** box, enter **=E4**.

7. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

    Note If your allowed values are based on a cell range with a defined name, and there is a blank cell anywhere in the range, setting the **Ignore blank** check box allows any values to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, setting the **Ignore blank** check box allows any values to be entered in the validated cell.

8. Optionally, display an input message when the cell is clicked.

⊟ How to display an input message

1. Click the **Input Message** tab.

2. Make sure the **Show input message when cell is selected** check box is selected.

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1. Click the **Error Alert** tab, and make sure that the **Show error alert after invalid data is entered** check box is selected.

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   ▪ To display an information message that does not prevent entry of invalid data, select **Information**.

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   ▪ To prevent entry of invalid data, select **Stop**.

3. Fill in the title and text for the message (up to 225 characters).

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USE A FORMULA TO CALCULATE WHAT IS ALLOWED

1. Select one or more cells to validate.

2. On the **Data** tab, in the **Data Tools** group, click **Data Validation**.

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3. In the **Data Validation** dialog box, click the **Settings** tab.

4. In the **Allow** box, select **Custom**.

5. In the **Formula** box, enter a formula that calculates a logical value (TRUE for valid or FALSE for invalid entries). For example:

To make sure that	Enter this formula
The cell for the picnic account (B1) can only be updated if nothing is budgeted for the discretionary account (D1) and the total budget (D2) is less than the $40,000 allocated.	**=AND(D1=0,D2<40000)**
The cell that contains a product description (B2) only contains text.	**=ISTEXT(B2)**
For the cell that contains a projected advertising budget (B3), the subtotal for subcontractors and services (E1) must be less than or equal to $800, and the total budget amount (E2) must also be less than or equal to $97,000.	**=AND(E1<=800,E2<=97000)**
The cell that contains an employee age (B4) is always greater than the number of full years of employment (F1) plus 18 (the minimum age of employment).	**=IF(B4>F1+18,TRUE,FALSE)**
All the data in the cell range A1:A20 contains unique values.	**=COUNTIF($A$1:$A$20,A1)=1** You must enter the formula in the data validation for cell A1, and then fill the cells A2 though A20 so that the data

validation for each cell in the range has a similar formula, but the second argument to the **COUNTIF** will match the current cell.

The cell that contains a product code name (B5) always begins with the standard prefix of ID- and is at least 10 characters long.	**=AND(LEFT(B5, 3) ="ID-",LEN(B5) > 9)**

6. To specify how you want to handle blank (null) values, select or clear the **Ignore blank** check box.

    Note If your allowed values are based on a cell range with a defined name, and there is a blank cell anywhere in the range, setting the **Ignore blank** check box allows any values to be entered in the validated cell. This is also true for any cells that are referenced by validation formulas: if any referenced cell is blank, setting the **Ignore blank** check box allows any values to be entered in the validated cell.

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    1. Click the **Input Message** tab.

    2. Make sure the **Show input message when cell is selected** check box is selected.

    3. Fill in the title and text for the message.

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    2. Select one of the following options for the **Style** box:

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        ▪   To display a warning message that does not prevent entry of invalid data, select **Warning**.

        ▪   To prevent entry of invalid data, select **Stop**.

    3. Fill in the title and text for the message (up to 225 characters).

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   Tip If you change the validation settings for a cell, you can automatically apply your changes to all other cells that have the same settings. To do so, open the **Data Validation** dialog box, and then select the **Apply these changes to all other cells with the same settings** check box on the **Settings** tab.

LOOKUP function

⊟ Hide All

This article describes the formula syntax and usage of the **LOOKUP** function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

The **LOOKUP** function returns a value either from a one-row or one-column range (range: Two or more cells on a sheet. The cells in a range can be adjacent or nonadjacent.) or from an array (array: Used to build single formulas that produce multiple results or that operate on a group of arguments that are arranged in rows and columns. An array range shares a common formula; an array constant is a group of constants used as an argument.). The **LOOKUP** function has two syntax forms: the vector form and the array form.

If you want to	Then see	Usage
Look in a one-row or one-column range (known as a vector) for a value and return a value from the same position in a second one-row or one-column range	Vector form	Use the vector form when you have a large list of values to look up or when the values may change over time.

Look in the first row or column of an array for the specified value and return a value from the same position in the last row or column of the array	Array form	Use the array form when you have a small list of values and the values remain constant over time.

NOTES

⇩ You can also use the **LOOKUP** function as an alternative to the **IF** function for elaborate tests or tests that exceed the limit for nesting of functions. See the examples in the array form.

⇩ For the **LOOKUP** function to work correctly, the data being looked up must be sorted in ascending order. If this is not possible, consider using the VLOOKUP, HLOOKUP, or MATCH functions.

Vector form

A vector is a range of only one row or one column. The vector form of **LOOKUP** looks in a one-row or one-column range (known as a vector) for a value and returns a value from the same position in a second one-row or one-column range. Use this form of the **LOOKUP** function when you want to specify the range that contains the values that you want to match. The other form of **LOOKUP** automatically looks in the first column or row.

SYNTAX

```
LOOKUP(lookup_value,  lookup_vector,  [result_vector])
```

The **LOOKUP** function vector form syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

⇩ **lookup_value** Required. A value that **LOOKUP** searches for in the first vector. *Lookup_value* can be a number, text, a logical value, or a name or reference that refers to a value.

⇩ **lookup_vector** Required. A range that contains only one row or one column. The values in *lookup_vector* can be text, numbers, or logical values.

IMPORTANT The values in *lookup_vector* must be placed in ascending order: ..., -2, -1, 0, 1, 2, ..., A-Z, FALSE, TRUE; otherwise, **LOOKUP** might not return the correct value. Uppercase and lowercase text are equivalent.

⇩ **result_vector** Optional. A range that contains only one row or column. The *result_vector* argument must be the same size as *lookup_vector*.

REMARKS

- If the **LOOKUP** function can't find the *lookup_value*, the function matches the largest value in *lookup_vector* that is less than or equal to *lookup_value*.

- If *lookup_value* is smaller than the smallest value in *lookup_vector*, **LOOKUP** returns the #N/A error value.

EXAMPLE

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

    IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Frequency**	**Color**	
3	4.14	red	
4	4.19	orange	

5	5.17	yellow	
6	5.77	green	
7	6.39	blue	
8	**Formula**	**Description**	**Result**
	=LOOKUP(4.19, A2:A6, B2:B6)	Looks up 4.19 in column A, and returns the value from column B that is in the same row.	orange
9	=LOOKUP(5.00, A2:A6, B2:B6)	Looks up 5.00 in column A, matches the next smallest value (4.19), and returns the value from column B that is in the same row.	orange
10	=LOOKUP(7.66, A2:A6, B2:B6)	Looks up 7.66 in column A, matches the next smallest value (6.39), and returns the value from column B that is in the same row.	blue
11	=LOOKUP(0, A2:A6, B2:B6)	Looks up 0 in column A, and returns an error because 0 is less than the smallest value in the lookup_vector A2:A7.	#N/A

⬆Top of Page

Array form

The array form of **LOOKUP** looks in the first row or column of an array (array: Used to build single formulas that produce multiple results or that operate on a group of arguments that are arranged in rows and columns. An array range shares a common formula; an array constant is a group of constants used as an argument.) for the specified value and returns a value from the same position in the last row or column of the array. Use this form of **LOOKUP** when the values that you want to match are in the first row or column of the array. Use the other form of **LOOKUP** when you want to specify the location of the column or row.

TIP In general, it's best to use the **HLOOKUP** or **VLOOKUP** function instead of the array form of **LOOKUP**. This form of **LOOKUP** is provided for compatibility with other spreadsheet programs.

SYNTAX

```
LOOKUP(lookup_value,  array)
```

The **LOOKUP** function array form syntax has these arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

⬇ **lookup_value** Required. A value that **LOOKUP** searches for in an array. The *lookup_value* argument can be a number, text, a logical value, or a name or reference that refers to a value.

- If **LOOKUP** can't find the value of *lookup_value*, it uses the largest value in the array that is less than or equal to *lookup_value*.

- If the value of *lookup_value* is smaller than the smallest value in the first row or column (depending on the array dimensions), **LOOKUP** returns the #N/A error value.

- **array** Required. A range of cells that contains text, numbers, or logical values that you want to compare with lookup_value.

  The array form of **LOOKUP** is very similar to the **HLOOKUP** and **VLOOKUP** functions. The difference is that **HLOOKUP** searches for the value of *lookup_value* in the first row, **VLOOKUP** searches in the first column, and **LOOKUP** searches according to the dimensions of array.

  - If array covers an area that is wider than it is tall (more columns than rows), **LOOKUP** searches for the value of *lookup_value* in the first row.

  - If an array is square or is taller than it is wide (more rows than columns), **LOOKUP** searches in the first column.

  - With the **HLOOKUP** and **VLOOKUP** functions, you can index down or across, but **LOOKUP** always selects the last value in the row or column.

  IMPORTANT The values in array must be placed in ascending order: ..., -2, -1, 0, 1, 2, ..., A-Z, FALSE, TRUE; otherwise, **LOOKUP** might not return the correct value. Uppercase and lowercase text are equivalent.

EXAMPLES

Example 1

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
	Formula	Description	Result
2	=LOOKUP("C", {"a", "b", "c", "d";1, 2, 3, 4})	Looks up "C" in the first row of the array, finds the largest value that is less than or equal to it ("c"), and then returns the value in the last row that is in the same column.	3
3	=LOOKUP("bump", {"a", 1;"b", 2;"c", 3})	Looks up "bump" in the first row of the array, finds the largest value that is less than or equal to it ("b"), and then returns the value in the last column that is in the same row.	2

Example 2

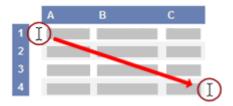The following example uses an array of numbers to assign a letter grade to a test score.

The example may be easier to understand if you copy it to a blank worksheet.

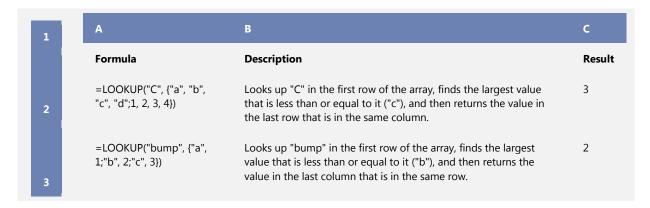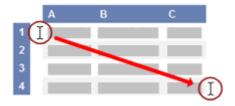⊟ How do I copy an example?

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	A	B	C
1			
2	**Score**		
3	45		
4	90		
5	78		
	Formula	**Description**	**Result**
6	=LOOKUP(A2, {0, 60, 70, 80, 90}, {"F", "D", "C", "B", "A"})	Looks up the value in A2 (45) in the first row of the array, finds the largest value that is less than or equal to it (0), and then returns the value in the last row of the array that is in the same column.	F
	=LOOKUP(A3, {0, 60, 70, 80, 90}, {"F", "D", "C", "B", "A"})	Looks up the value in A3 (90) in the first row of the array, finds the largest value that is less than or equal to it (90), and then returns the value in the last row of the array that is in the same column.	A
7	=LOOKUP(A4, {0, 60, 70, 80, 90}, {"F", "D", "C", "B", "A"})	Looks up the value in A4 (78) in the first row of the array, finds the largest value that is less than or equal to it (70), and then returns the value in the last row of the array that is in the same column.	C
8	=LOOKUP(A2, {0, 60, 63, 67, 70, 73, 77, 80, 83, 87, 90, 93, 97}, {"F", "D-", "D", "D+", "C-", "C", "C+", "B-", "B", "B+", "A-", "A", "A+"})	Looks up the value in A2 (45) in the first row of the array, finds the largest value that is less than or equal to it (0), and then returns the value in the last row of the array that is in the same column.	F

9	=LOOKUP(A3, {0, 60, 63, 67, 70, 73, 77, 80, 83, 87, 90, 93, 97}, {"F", "D-", "D", "D+", "C-", "C", "C+", "B-", "B", "B+", "A-", "A", "A+"})	Looks up the value in A3 (90) in the first row of the array, finds the largest value that is less than or equal to it (90), and then returns the value in the last row that is in the same column.	A-
10	=LOOKUP(A4, {0, 60, 63, 67, 70, 73, 77, 80, 83, 87, 90, 93, 97}, {"F", "D-", "D", "D+", "C-", "C", "C+", "B-", "B", "B+", "A-", "A", "A+"})	Looks up the value in A4 (78) in the first row of the array, finds the largest value that is less than or equal to it (77), and then returns the value in the last row that is in the same column.	C+
11			

⬆Top of Page

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⬇ Using VLOOKUP to match similar text?

⬇ Lookup formula to return all instances of match?

See Also

⬇ Lookup and reference functions (reference)

Find and select cells that meet specific conditions

☐ Hide All

You can use the **Go To** command to quickly find and select all cells that contain specific types of data (such as formulas) or only cells that meet specific criteria (such as the last cell on the worksheet (worksheet: The primary document that you use in Excel to store and work with data. Also called a spreadsheet. A worksheet consists of cells that are organized into columns and rows; a worksheet is always stored in a workbook.) that contains data or formatting).

1. Do one of the following:

   - To search the entire worksheet for specific cells, click any cell.

   - To search for specific cells within a defined area, select the range (range: Two or more cells on a sheet. The cells in a range can be adjacent or nonadjacent.), rows, or columns that you want.

   ⊟ How to select ranges, rows, or columns

To select	Do this
A single cell	Click the cell, or press the arrow keys to move to the cell.
A range of cells	Click the first cell in the range, and then drag to the last cell, or hold down SHIFT while you press the arrow keys to extend the selection.
	You can also select the first cell in the range, and then press F8 to extend the selection by using the arrow keys. To stop extending the selection, press F8 again.
A large range of cells	Click the first cell in the range, and then hold down SHIFT while you click the last cell in the range. You can scroll to make the last cell visible.
All cells on a worksheet	Click the **Select All** button. To select the entire worksheet, you can also press CTRL+A. NOTE If the worksheet contains data, CTRL+A selects the current region. Pressing CTRL+A a second time selects the entire worksheet.
Nonadjacent cells or cell ranges	Select the first cell or range of cells, and then hold down CTRL while you select the other cells or ranges.
	You can also select the first cell or range of cells, and then press SHIFT+F8 to add another nonadjacent cell or range to the selection. To stop adding cells or ranges to the selection, press SHIFT+F8 again.
	NOTE You cannot cancel the selection of a cell or range of cells in a nonadjacent selection without canceling the entire selection.
An entire row or column	Click the row or column heading.

1 Row heading

2 Column heading

You can also select cells in a row or column by selecting the first cell and then pressing CTRL+SHIFT+ARROW key (RIGHT ARROW or LEFT ARROW for rows, UP ARROW or DOWN ARROW for columns).

NOTE If the row or column contains data, CTRL+SHIFT+ARROW key selects the row or column to the last used cell. Pressing CTRL+SHIFT+ARROW key a second time selects the entire row or column.

Adjacent rows or columns	Drag across the row or column headings. Or select the first row or column; then hold down SHIFT while you select the last row or column.
Nonadjacent rows or columns	Click the column or row heading of the first row or column in your selection; then hold down CTRL while you click the column or row headings of other rows or columns that you want to add to the selection.
The first or last cell in a row or column	Select a cell in the row or column, and then press CTRL+ARROW key (RIGHT ARROW or LEFT ARROW for rows, UP ARROW or DOWN ARROW for columns).
The first or last cell on a worksheet or in a Microsoft Office Excel table	Press CTRL+HOME to select the first cell on the worksheet or in an Excel list. Press CTRL+END to select the last cell on the worksheet or in an Excel list that contains data or formatting.
Cells to the last used cell on the worksheet (lower-right corner)	Select the first cell, and then press CTRL+SHIFT+END to extend the selection of cells to the last used cell on the worksheet (lower-right corner).
Cells to the beginning of the worksheet	Select the first cell, and then press CTRL+SHIFT+HOME to extend the selection of cells to the beginning of the worksheet.
More or fewer cells than the active selection	Hold down SHIFT while you click the last cell that you want to include in the new selection. The rectangular range between the active cell (active cell: The selected cell in which data is entered when you begin typing. Only one cell is active at a time. The active cell is bounded by a heavy border.) and the cell that you click becomes the new selection.

TIP To cancel a selection of cells, click any cell on the worksheet.

2. On the **Home** tab, in the **Editing** group, click **Find & Select**, and then click **Go To**.

Keyboard shortcut You can also press CTRL+G.

3. Click **Special**.

4. In the **Go To Special** dialog box, click one of the following options.

Click	To select
Comments	Cells that contain comments.
Constants	Cells that contain constants (constant: A value that is not calculated and, therefore, does not change. For example, the number 210, and the text "Quarterly Earnings" are constants. An expression, or a value resulting from an expression, is not a constant.).
Formulas	Cells that contain formulas (formula: A sequence of values, cell references, names, functions, or operators in a cell that together produce a new value. A formula always begins with an equal sign (=).). NOTE The check boxes below **Formulas** define the type of formula that you want to select.
Blanks	Blank cells.
Current region	The current region (current region: The block of filled-in cells that includes the currently selected cell or cells. The region extends in all directions to the first empty row or column.), such as an entire list.
Current array	An entire array (array: Used to build single formulas that produce multiple results or that operate on a group of arguments that are arranged in rows and columns. An array range shares a common formula; an array constant is a group of constants used as an argument.) if the active cell (active cell: The selected cell in which data is entered when you begin typing. Only one cell is active at a time. The active cell is bounded by a heavy border.) is contained in an array.
Objects	Graphical objects, including charts and buttons, on the worksheet and in text boxes.
Row differences	All cells that differ from the active cell in a selected row. There is always one active cell in a selection, whether this is a range, row, or column. By pressing ENTER or TAB, you can change the location of the active cell, which by default is the first cell in a row. If more than one row is selected, the comparison is performed for each row of that selection. The cell that is used in the comparison for each additional row is located in the same column as the active cell.
Column differences	All cells that differ from the active cell in a selected column. There is always one active cell in a selection, whether this is a range, row, or column. By pressing ENTER or TAB, you can change the location of the active cell, which by default is the first cell in a column. If more than one column is selected, the comparison is performed for each column of that selection. The cell that is used in the comparison for each additional column is located in the same row as the active cell.
Precedents	Cells that are referenced by the formula in the active cell. Under **Dependents**, do one of the following: ■ Click **Direct only** to find only cells that are directly referenced by formulas. ■ Click **All levels** to find all cells that are directly or indirectly referenced by the cells in the selection.
Dependents	Cells with formulas that refer to the active cell. Click **Direct only** to find only cells with formulas that refer directly to the active cell. Click **All levels** to find all cells that directly or indirectly refer to the active cell.
Last cell	The last cell on the worksheet that contains data or formatting.
Visible cells only	Only cells that are visible in a range that crosses hidden rows or columns.

Conditional formats	Only cells that have conditional formats applied. Under **Data validation**, do one of the following:
	▪ Click **All** to find all cells that have conditional formats applied.
	▪ Click **Same** to find cells that have the same conditional formats as the currently selected cell.
Data validation	Only cells that have data validation rules applied.
	Click **All** to find all cells that have data validation applied.
	Click **Same** to find cells that have the same data validation as the currently selected cell.

Add, change, find, or clear conditional formats

⊟ Hide All

Use a conditional format to help you visually explore and analyze data, detect critical issues, and identify patterns and trends.

What do you want to do?

⇩Learn more about conditional formatting

⇩Format all cells by using a two-color scale

⇩Format all cells by using a three-color scale

⇩Format all cells by using data bars

⇩Format all cells by using an icon set

⇩Format only cells that contain text, number, or date or time values

⇩Format only top or bottom ranked values

⇩Format only values that are above or below average

⇩Format only unique or duplicate values

⇩Use a formula to determine which cells to format

⇩Find cells that have conditional formats

⇩Clear conditional formats

Learn more about conditional formatting

Conditional formatting helps you visually answer specific questions about your data. You can apply conditional formatting to a cell range, a Microsoft Excel table, or a PivotTable report. There are important differences to understand when you use conditional formatting on a PivotTable report.

THE BENEFITS OF CONDITIONAL FORMATTING

Whenever you analyze data, you often ask yourself questions, such as:

- Where are the exceptions in a summary of profits over the past five years?

- What are the trends in a marketing opinion poll over the past two years?

- Who has sold more than $50,000 dollars this month?

- What is the overall age distribution of employees?

- Which products have greater than 10% revenue increases from year to year?

- Who are the highest performing and lowest performing students in the freshman class?

Conditional formatting helps to answer these questions by making it easy to highlight interesting cells or ranges of cells, emphasize unusual values, and visualize data by using data bars, color scales, and icon sets. A conditional format changes the appearance of a cell range based on conditions (or criteria). If the condition is true, the cell range is formatted based on that condition; if the conditional is false, the cell range is not formatted based on that condition.

You can sort and filter by format, including cell color and font color, whether you have manually or conditionally formatted the cells.

	A	B	C	D	E
1	Category	Product Name	Cost	Price	Markup
2	Baked Goods	Cake Mix	$10.50	$15.00	52.20%
3	Baked Goods	Chocolate Mix	$8 Cost: Equals a Red Down Arrow		%
4	Beverages	Beer	$10.50	$14.00	33.33%
6	Beverages	Green Tea	$2.00	$2.99	49.50%
7	Canned Fruit	Apricot	$1.00	$1.20	20.00%
8	Canned Fruit	Cherry Pie Filling	$1.00	$2.00	100.00%
9	Canned Fruit	Pears	$1.00	$1.30	30.00%
10	Canned Meat	Crab Meat	$13.80	$18.40	33.33%
11	Canned Meat	Smoked Salmon	$2.00	$4.00	100.00%
12	Cereal	Granola	$2.00	$4.00	100.00%
13	Cereal	Hot Cereal	$3.00	$5.00	66.67%
14	Condiments	Cajun	$16.50	$22.00	33.33%
15	Condiments	Mustard	$9.75	$13.00	33.33%

When you create a conditional format, you can reference only other cells on the same worksheet or, in certain cases, cells on worksheets in the same currently open workbook. You cannot use conditional formatting on external references to another workbook.

CONDITIONAL FORMATTING FOR A PIVOTTABLE REPORT

Conditional formatting in a PivotTable report is different from conditional formatting in a cell range or an Excel table in several ways:

- If you change the layout of the PivotTable report by filtering, hiding levels, collapsing and expanding levels, or moving a field, the conditional format is maintained as long as the fields in the underlying data are not removed.

- The scope of the conditional format for fields in the **Values** area can be based on the data hierarchy and is determined by all the visible children (the next lower level in a hierarchy) of a parent (the next higher level in a hierarchy) on rows for one or more columns, or columns for one or more rows.

  NOTE In the data hierarchy, children do not inherit conditional formatting from the parent, and the parent does not inherit conditional formatting from the children.

- There are three methods for scoping the conditional format of fields in the Values area: by selection, by corresponding field, and by value field.

The default method of scoping fields in the Values area is by selection. You can change the scoping method to the corresponding field or value field by using the **Apply formatting rule to** option button, the **New Formatting Rule** dialog box, or the **Edit Formatting Rule** dialog box. The three methods of scoping (**Home** tab, **Styles** group, **Conditional Formatting** command) give you greater flexibility depending on your needs:

Scoping by selection Use this method if you want to select:

- A contiguous set of fields in the Values area, such as all of the product totals for one region.

- A discontiguous set of fields in the Values area, such as product totals for different regions across levels in the data hierarchy.

Scoping by value field Use this method if you want to:

- Avoid making many discontiguous selections.

- Conditionally format a set of fields in the Values area for all levels in the hierarchy of data.

- Include subtotals and grand totals.

Scoping by corresponding field Use this method if you want to:

- Avoid making many discontiguous selections.

- Conditionally format a set of fields in the Values area for one level in the hierarchy of data.

- Exclude subtotals.

When you conditionally format fields in the Values area for top, bottom, above average, or below average values, the rule is based on all visible values by default. However, when you scope by corresponding field, instead of by using all visible values, you can optionally apply the conditional format for each combination of:

- A column and its parent row field.

- A row and its parent column field.

CONDITIONAL FORMATTING ACROSS WORKSHEETS

You can use conditional formatting on cells that are referenced in another worksheet in the same workbook. This capability is not available between workbooks.

Format all cells by using a two-color scale

Color scales are visual guides that help you understand data distribution and variation. A two-color scale helps you compare a range of cells by using a gradation of two colors. The shade of the color represents higher or lower values. For example, in a green and red color scale, you can specify that higher value cells have a more green color and lower value cells have a more red color.

TIP If one or more cells in the range contain a formula that returns an error, the conditional formatting is not applied to the entire range. To ensure that the conditional formatting is applied to the entire range, use an **IS** or **IFERROR** function to return a value other than an error value.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Color Scales**.

3. Select a two-color scale.

   TIP Hover over the color scale icons to see which icon is a two-color scale. The top color represents higher values, and the bottom color represents lower values.

TIP You can change the method of scoping for fields in the Values area of a PivotTable report by using the **Formatting Options** button that appears next to a PivotTable field that has conditional formatting applied.

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

   The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

   ▪ To add a conditional format, click **New Rule**.

     The **New Formatting Rule** dialog box is displayed.

   ▪ To change a conditional format, do the following:

     1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

     2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet, and then by selecting **Expand Dialog** .

     3. Select the rule, and then click **Edit rule**.

        The **Edit Formatting Rule** dialog box is displayed.

4. Under **Apply Rule To**, to optionally change the scope for fields in the Values area of a PivotTable report by:

    ▪   Selection, click **Selected cells**.

    ▪   All cells for a Value label, click **All cells showing <Value label> values**.

    ▪   All cells for a Value label, excluding subtotals and the grand total, click **All cells showing <Value label> values for <Row Label>**.

5. Under **Select a Rule Type**, click **Format all cells based on their values** (default).

6. Under **Edit the Rule Description**, in the **Format Style** list box, select **2-Color Scale**.

7. To select a type in the **Type** box for **Minimum** and **Maximum**, do one of the following:

    ▪   **Format lowest and highest values** Select **Lowest Value** and **Highest Value**.

        In this case, you do not enter a **Minimum** and **Maximum Value**.

    ▪   **Format a number, date, or time value** Select **Number**, and then enter a **Minimum** and **Maximum Value**.

    ▪   **Format a percentage** Select **Percent**, and then enter a **Minimum** and **Maximum Value**.

        Valid values are from 0 (zero) to 100. Do not enter a percent sign.

        Use a percentage when you want to visualize all values proportionally because the distribution of values is proportional.

    ▪   **Format a percentile** Select **Percentile** and then enter a **Minimum** and **Maximum Value**.

        Valid percentiles are from 0 (zero) to 100.

        Use a percentile when you want to visualize a group of high values (such as the top 20[th]percentile) in one color grade proportion and low values (such as the bottom 20th percentile) in another color grade proportion, because they represent extreme values that might skew the visualization of your data.

    ▪   **Format a formula result** Select **Formula**, and then enter values for **Minimum** and **Maximum**.

The formula must return a number, date, or time value. Start the formula with an equal sign (**=**). Invalid formulas result in no formatting being applied. It's a good idea to test the formula to make sure that it doesn't return an error value.

8. NOTES

   - Make sure that the **Minimum** value is less than the **Maximum** value.

   - You can choose a different type for the **Minimum** and **Maximum**. For example, you can choose a number for **Minimum** a percentage for **Maximum**.

9. To choose a **Minimum** and **Maximum** color scale, click **Color** for each, and then select a color.

   If you want to choose additional colors or create a custom color, click **More Colors**.

   The color scale that you select is displayed in the **Preview** box.

Format all cells by using a three-color scale

Color scales are visual guides that help you understand data distribution and variation. A three-color scale helps you compare a range of cells by using a gradation of three colors. The shade of the color represents higher, middle, or lower values. For example, in a green, yellow, and red color scale, you can specify that higher value cells have a green color, middle value cells have a yellow color, and lower value cells have a red color.

TIP If one or more cells in the range contain a formula that returns an error, the conditional formatting is not applied to the entire range. To ensure that the conditional formatting is applied to the entire range, use an **IS** or **IFERROR** function to return a value that you specify (such as 0, or "N/A") instead of an error value.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Color Scales**.

3. Select a three-color scale. The top color represents higher values, the center color represents middle values, and the bottom color represents lower values.

   TIP Hover over the color scale icons to see which icon is a three-color scale.

TIP You can change the method of scoping for fields in the Values area of a PivotTable report by using the **Formatting Options** button that appears next to a PivotTable field that has conditional formatting applied..

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

   The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

   ▪ To add a conditional format, click **New Rule**.

      The **New Formatting Rule** dialog box is displayed.

   ▪ To change a conditional format, do the following:

      1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

      2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet, and then by selecting **Expand Dialog** .

      3. Select the rule, and then click **Edit rule**.

         The **Edit Formatting Rule** dialog box is displayed.

4. Under **Apply Rule To**, to optionally change the scope for fields in the Values area of a PivotTable report by:

   ▪ Selection, click **Just these cells**.

   ▪ Corresponding field, click **All <value field> cells with the same fields**.

   ▪ Value field, **click All <value field> cells**.

5. Under **Select a Rule Type**, click **Format all cells based on their values**.

6. Under **Edit the Rule Description**, in the **Format Style** list box, select **3-Color Scale**.

7. Select a type for **Minimum**, **Midpoint**, and **Maximum**. Do one of the following:

   ▪ **Format lowest and highest values** Select a **Midpoint**.

      In this case, you do not enter a **Lowest** and **Highest Value**.

   ▪ **Format a number, date, or time value** Select **Number**, and then enter a value for **Minimum**, **Midpoint**, and **Maximum**.

   ▪ **Format a percentage** Select **Percent**, and then enter a value for **Minimum**, **Midpoint**, and **Maximum**.

      Valid values are from 0 (zero) to 100. Do not enter a percent (%) sign.

      Use a percentage when you want to visualize all values proportionally, because using a percentage ensures that the distribution of values is proportional.

   ▪ **Format a percentile** Select **Percentile** and then enter a value for **Minimum**, **Midpoint**, and **Maximum**.

      Valid percentiles are from 0 (zero) to 100.

      Use a percentile when you want to visualize a group of high values (such as the top 20th percentile) in one color grade proportion and low values (such as the bottom 20th percentile) in another color grade proportion, because they represent extreme values that might skew the visualization of your data.

   ▪ **Format a formula result** Select **Formula**, and then enter a value for **Minimum**, **Midpoint**, and **Maximum**.

      The formula must return a number, date, or time value. Start the formula with an equal sign (**=**). Invalid formulas result in no formatting being applied. It's a good idea to test the formula to make sure that it doesn't return an error value.

8. NOTES

   ▪ You can set minimum, midpoint, and maximum values for the range of cells. Make sure that the value in **Minimum** is less than the value in **Midpoint**, which in turn is less than the value in **Maximum**.

- You can choose a different type for **Minimum**, **Midpoint**, and **Maximum**. For example, you can choose a **Minimum** number, **Midpoint** percentile, and **Maximum** percent.

- In many cases, the default **Midpoint** value of 50 percent works best, but you can adjust this to fit unique requirements.

9. To choose a **Minimum**, **Midpoint**, and **Maximum** color scale, click **Color** for each, and then select a color.

   If you want to choose additional colors or create a custom color, click **More Colors**.

   The color scale that you select is displayed in the **Preview** box.

Format all cells by using data bars

A data bar helps you see the value of a cell relative to other cells. The length of the data bar represents the value in the cell. A longer bar represents a higher value, and a shorter bar represents a lower value. Data bars are useful in spotting higher and lower numbers, especially with large amounts of data, such as top selling and bottom selling toys in a holiday sales report.

TIP If one or more cells in the range contain a formula that returns an error, the conditional formatting is not applied to the entire range. To ensure that the conditional formatting is applied to the entire range, use an **IS** or **IFERROR** function to return a value (such as 0 or "N/A") instead of an error value.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Style** group, click the arrow next to **Conditional Formatting**, click **Data Bars**, and then select a data bar icon.

TIP You can change the method of scoping for fields in the Values area of a PivotTable report by using the **Apply formatting rule to** option button.

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

    The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

    ▪ To add a conditional format, click **New Rule**.

        The **New Formatting Rule** dialog box is displayed.

    ▪ To change a conditional format, do the following:

        1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

        2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet, and then by selecting **Expand Dialog** .

        3. Select the rule, and then click **Edit rule**.

            The **Edit Formatting Rule** dialog box is displayed.

4. Under **Apply Rule To**, to optionally change the scope for fields in the Values area of a PivotTable report by:

    ▪ Selection, click **Just these cells**.

    ▪ Corresponding field, click **All <value field> cells with the same fields**.

    ▪ Value field, **click All <value field> cells**.

5. Under **Select a Rule Type**, click **Format all cells based on their values**.

6. Under **Edit the Rule Description**, in the **Format Style** list box, select **Data Bar**.

7. Select a **Minimum** and **Maximum Type**. Do one of the following:

    ▪ **Format lowest and highest values** Select **Lowest Value** and **Highest Value**.

        In this case, you do not enter a value for **Minimum** and **Maximum**.

- **Format a number, date, or time value** Select **Number**, and then enter a **Minimum** and **Maximum Value**.

- **Format a percentage** Select **Percent**, and then enter a value for **Minimum** and **Maximum**.

   Valid values are from 0 (zero) to 100. Do not enter a percent (%) sign.

   Use a percentage when you want to visualize all values proportionally, because using a percentage ensures that the distribution of values is proportional.

- **Format a percentile** Select **Percentile** and then enter a value for **Minimum** and **Maximum**.

   Valid percentiles are from 0 (zero) to 100.

   Use a percentile when you want to visualize a group of high values (such as the top 20th percentile) in one data bar proportion and low values (such as the bottom 20th percentile) in another data bar proportion, because they represent extreme values that might skew the visualization of your data.

- **Format a formula result** Select **Formula**, and then enter a value for **Minimum** and **Maximum**.

   The formula must return a number, date, or time value. Start the formula with an equal sign (**=**). Invalid formulas result in no formatting being applied. It's a good idea to test the formula to make sure that it doesn't return an error value.

8. NOTES

   - Make sure that the **Minimum** value is less than the **Maximum** value.

   - You can choose a different type for **Minimum** and **Maximum**. For example, you can choose a **Minimum** number and a **Maximum** percent.

9. To choose a **Minimum** and **Maximum** color scale, click **Bar Color**.

   If you want to choose additional colors or create a custom color, click **More Colors**.

   The bar color that you select is displayed in the **Preview** box.

10. To show only the data bar and not the value in the cell, select **Show Bar Only**.

11. To apply a solid border to data bars, select **Solid Border** in the **Border** list box and choose a color for the border.

12. To choose between a solid bar and a gradiated bar, choose **Solid Fill** or **Gradient Fill** in the **Fill** list box.

13. To format negative bars, click **Negative Value and Axis** and then, in the **Negative Value and Axis Settings** dialog box, choose options for the negative bar fill and border colors. You can choose position settings and a color for the axis. When you are finished selecting options, click **OK**.

14. You can change the direction of bars by choosing a setting in the **Bar Direction** list box. This is set to **Context** by default, but you can choose between a left-to-right and a right-to-left direction, depending on how you want to present your data.

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Format all cells by using an icon set

Use an icon set to annotate and classify data into three to five categories separated by a threshold value. Each icon represents a range of values. For example, in the 3 Arrows icon set, the green up arrow represents higher values, the yellow sideways arrow represents middle values, and the red down arrow represents lower values.

You can choose to show icons only for cells that meet a condition; for example, displaying a warning icon for those cells that fall below a critical value and no icons for those that exceed it. To do this, you hide icons by selecting **No Cell Icon** from the icon drop-down list next to the icon when you are setting conditions. You can also create your own combination of icon sets; for example, a green "symbol" check mark, a yellow "traffic light", and a red "flag."

Issue: Conditional formatting doesn't appear for any cell in the range

If one or more cells in the range contain a formula that returns an error, the conditional formatting is not applied to the entire range. To ensure that the conditional formatting is applied to the entire range, use an **IS** or **IFERROR** function to return a value (such as 0 or "N/A") instead an error value.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Style** group, click the arrow next to **Conditional Formatting**, click **Icon Set**, and then select an icon set.

TIP You can change the method of scoping for fields in the Values area of a PivotTable report by using the **Apply formatting rule to** option button.

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

   The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

   ▪ To add a conditional format, click **New Rule**.

      The **New Formatting Rule** dialog box is displayed.

   ▪ To change a conditional format, do the following:

      1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

      2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet, and then by selecting **Expand Dialog** .

      3. Select the rule, and then click **Edit rule**.

         The **Edit Formatting Rule** dialog box is displayed.

4. Under **Apply Rule To**, to optionally change the scope for fields in the Values area of a PivotTable report by:

   ▪ Selection, click **Just these cells**.

   ▪ Corresponding field, click **All <value field> cells with the same fields**.

   ▪ Value field, **click All <value field> cells**.

5. Under **Select a Rule Type**, click **Format all cells based on their values**.

6. Under **Edit the Rule Description**, in the **Format Style** list box, select **Icon Set**.

    1. Select an icon set. The default is **3 Traffic Lights (Unrimmed)**. The number of icons and the default comparison operators and threshold values for each icon can vary for each icon set.

    2. If you want, you can adjust the comparison operators and threshold values. The default range of values for each icon are equal in size, but you can adjust these to fit your unique requirements. Make sure that the thresholds are in a logical sequence of highest to lowest from top to bottom.

    3. Do one of the following:

        -   **Format a number, date, or time value** Select **Number**.

        -   **Format a percentage** Select **Percent**.

            Valid values are from 0 (zero) to 100. Do not enter a percent (%) sign.

            Use a percentage when you want to visualize all values proportionally, because using a percentage ensures that the distribution of values is proportional.

        -   **Format a percentile** Select **Percentile**.

            Valid percentiles are from 0 (zero) to 100.

            Use a percentile when you want to visualize a group of high values (such as the top 20th percentile) using a particular icon and low values (such as the bottom 20th percentile) using another icon, because they represent extreme values that might skew the visualization of your data.

        -   **Format a formula result** Select **Formula**, and then enter a formula in each **Value** box.

            The formula must return a number, date, or time value. Start the formula with an equal sign (**=**). Invalid formulas result in no formatting being applied. It's a good idea to test the formula to make sure that it doesn't return an error value.

    4. To make the first icon represent lower values and the last icon represent higher values, select **Reverse Icon Order**.

5. To show only the icon and not the value in the cell, select **Show Icon Only**.

NOTES

- You may need to adjust the column width to accommodate the icon.

- There are three sizes of icons. The size of the icon that is displayed depends on the font
  size that is used in that cell.

Format only cells that contain text, number, or date or time values

To more easily find specific cells within a range of cells, you can format those specific cells based on a
comparison operator. For example, in an inventory worksheet sorted by categories, you can highlight the
products with fewer than 10 items on hand in yellow. Or, in a retail store summary worksheet, you can
identify all stores with profits greater than 10%, sales volumes less than $100,000, and region equal to
"SouthEast."

NOTE You cannot conditionally format fields in the Values area of a PivotTable report by text or date, only
by number.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Style** group, click the arrow next to **Conditional Formatting**, and then
   click **Highlight Cells Rules**.

3. Select the command that you want, such as **Between**, **Equal To Text that Contains**, or **A Date
   Occurring**.

4. Enter the values that you want to use, and then select a format.

TIP You can change the method of scoping for fields in the Values area of a PivotTable report by using the
Apply formatting rule to option button.

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

   The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

   ▪ To add a conditional format, click **New Rule**.

     The **New Formatting Rule** dialog box is displayed.

   ▪ To change a conditional format, do the following:

     1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

     2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet or on other worksheets, and then by selecting **Expand Dialog** .

     3. Select the rule, and then click **Edit rule**.

        The **Edit Formatting Rule** dialog box is displayed.

4. Under **Apply Rule To**, to optionally change the scope for fields in the Values area of a PivotTable report by:

   ▪ Selection, click **Just these cells**.

   ▪ Corresponding field, click **All <value field> cells with the same fields**.

   ▪ Value field, **click All <value field> cells**.

5. Under **Select a Rule Type**, click **Format only cells that contain**.

6. Under **Edit the Rule Description**, in the **Format only cells with** list box, do one of the following:

   ▪ **Format by number, date, or time** Select **Cell Value**, select a comparison operator, and then enter a number, date, or time.

     For example, select **Between** and then enter **100** and **200**, or select **Equal to** and then enter **1/1/2009**.

You can also enter a formula that returns a number, date, or time value. If you enter a formula, start it with an equal sign (=). Invalid formulas result in no formatting being applied. It's a good idea to test the formula to make sure that it doesn't return an error value.

- **Format by text** Select **Specific Text**, choose a comparison operator, and then enter text.

   For example, select **Contains** and then enter **Silver**, or select **Starting with** and then enter **Tri**.

   Quotes are included in the search string, and you may use wildcard characters. The maximum length of a string is 255 characters.

   You can also enter a formula that returns text. If you enter a formula, start it with an equal sign (=). Invalid formulas result in no formatting being applied. It's a good idea to test the formula to make sure that it doesn't return an error value.

- **Format by date** Select **Dates Occurring**, and then select a date comparison.

   For example, select **Yesterday** or **Next week**.

- **Format cells with blanks or no blanks** Select **Blanks** or **No Blanks**.

   NOTE A blank value is a cell that contains no data and is different from a cell that contains one or more spaces (spaces are considered as text).

- **Format cells with error or no error values** Select **Errors** or **No Errors**.

   Error values include: #####, #VALUE!, #DIV/0!, #NAME?, #N/A, #REF!, #NUM!, and #NULL!.

7. To specify a format, click **Format**.

   The **Format Cells** dialog box is displayed.

8. Select the number, font, border, or fill format that you want to apply when the cell value meets the condition, and then click **OK**.

   You can choose more than one format. The formats that you select are displayed in the **Preview** box.

Format only top or bottom ranked values

You can find the highest and lowest values in a range of cells that are based on a cutoff value you specify. For example, you can find the top 5 selling products in a regional report, the bottom 15% products in a customer survey, or the top 25 salaries in a department personnel analysis.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Style** group, click the arrow next to **Conditional Formatting**, and then click **Top/Bottom Rules**.

3. Select the command that you want, such as **Top 10 items** or **Bottom 10 %**.

4. Enter the values that you want to use, and then select a format.

TIP You can change the method of scoping for fields in the Values area of a PivotTable report by using the **Apply formatting rule to** option button.

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

   The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

   - To add a conditional format, click **New Rule**.

     The **New Formatting Rule** dialog box is displayed.

   - To change a conditional format, do the following:

1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet, and then by selecting **Expand Dialog** .

3. Select the rule, and then click **Edit rule**.

    The **Edit Formatting Rule** dialog box is displayed.

4. Under **Apply Rule To**, to optionally change the scope fields in the Values area of a PivotTable report by:

    ▪ Selection, click **Just these cells**.

    ▪ Corresponding field, click **All <value field> cells with the same fields**.

    ▪ Value field, **click All <value field> cells**.

5. Under **Select a Rule Type**, click **Format only top or bottom ranked values**.

6. Under **Edit the Rule Description**, in the **Format values that rank in the** list box, select **Top** or **Bottom**.

7. Do one of the following:

    ▪ To specify a top or bottom number, enter a number and then clear the **% of the selected range** check box. Valid values are 1 to 1000.

    ▪ To specify a top or bottom percentage, enter a number and then select the **% of the selected range** check box. Valid values are 1 to 100.

8. Optionally, change how the format is applied for fields in the Values area of a PivotTable report that are scoped by corresponding field.

    By default, the conditional format is based on all visible values. However when you scope by corresponding field, instead of using all visible values, you can apply the conditional format for each combination of:

    ▪ A column and its parent row field, by selecting **each Column group**.

    ▪ A row and its parent column field, by selecting **each Row group**.

9. To specify a format, click **Format**.

The **Format Cells** dialog box is displayed.

10. Select the number, font, border, or fill format that you want to apply when the cell value meets the condition, and then click **OK**.

    You can choose more than one format. The formats that you select are displayed in the **Preview** box.

Format only values that are above or below average

You can find values above or below an average or standard deviation in a range of cells. For example, you can find the above average performers in an annual performance review or you can locate manufactured materials that fall below two standard deviations in a quality rating.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Style** group, click the arrow next to **Conditional Formatting**, and then click **Top/Bottom Rules**.

3. Select the command that you want, such as **Above Average** or **Below Average**.

4. Enter the values that you want to use, and then select a format.

TIP You can change the method of scoping for fields in the Values area of a PivotTable report by using the **Apply formatting rule to** option button.

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

    ▪ To add a conditional format, click **New Rule**.

    The **New Formatting Rule** dialog box is displayed.

    ▪ To change a conditional format, do the following:

        1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

        2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet, and then by selecting **Expand Dialog** .

        3. Select the rule, and then click **Edit rule**.

        The **Edit Formatting Rule** dialog box is displayed.

4. Under **Apply Rule To**, to optionally change the scope for fields in the Values area of a PivotTable report by:

    ▪ Selection, click **Just these cells**.

    ▪ Corresponding field, click **All <value field> cells with the same fields**.

    ▪ Value field, **click All <value field> cells**.

5. Under **Select a Rule Type**, click **Format only values that are above or below average**.

6. Under **Edit the Rule Description**, in the **Format values that are** list box, do one of the following:

    ▪ To format cells that are above or below the average for all of the cells in the range, select **Above** or **Below**.

    ▪ To format cells that are above or below one, two, or three standard deviations for all of the cells in the range, select a standard deviation.

7. Optionally, change how the format is applied for fields in the Values area of a PivotTable report that are scoped by corresponding field.

    By default, the conditionally format is based on all visible values. However when you scope by corresponding field, instead of using all visible values, you can apply the conditional format for each combination of:

- A column and its parent row field, by selecting **each Column group**.

- A row and its parent column field, by selecting **each Row group**.

8. Click **Format** to display the **Format Cells** dialog box.

9. Select the number, font, border, or fill format that you want to apply when the cell value meets the condition, and then click **OK**.

   You can choose more than one format. The formats that you select are displayed in the **Preview** box.

Format only unique or duplicate values

NOTE You cannot conditionally format fields in the Values area of a PivotTable report by unique or duplicate values.

Quick formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Style** group, click the arrow next to **Conditional Formatting**, and then click **Highlight Cells Rules**.

3. Select **Duplicate Values**.

4. Enter the values that you want to use, and then select a format.

Advanced formatting

1. Select one or more cells in a range, table, or PivotTable report.

2. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

   The **Conditional Formatting Rules Manager** dialog box is displayed.

3. Do one of the following:

  - To add a conditional format, click **New Rule**.

    The **New Formatting Rule** dialog box is displayed.

  - To change a conditional format, do the following:

    1. Make sure that the appropriate worksheet or table is selected in the **Show formatting rules for** list box.

    2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet, and then by selecting **Expand Dialog** .

    3. Select the rule, and then click **Edit rule**.

       The **Edit Formatting Rule** dialog box is displayed.

4. Under **Select a Rule Type**, click **Format only unique or duplicate values**.

5. Under **Edit the Rule Description**, in the **Format all** list box, select **unique** or **duplicate**.

6. Click **Format** to display the **Format Cells** dialog box.

7. Select the number, font, border, or fill format that you want to apply when the cell value meets the condition, and then click **OK**.

   You can choose more than one format. The formats that you select are displayed in the **Preview** box.

Use a formula to determine which cells to format

If your conditional formatting needs are more complex, you can use a logical formula to specify the formatting criteria. For example, you may want to compare values to a result returned by a function or evaluate data in cells outside the selected range.

1. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Manage Rules**.

The **Conditional Formatting Rules Manager** dialog box is displayed.

2. Do one of the following:

   ▪ To add a conditional format, click **New Rule**.

      The **New Formatting Rule** dialog box is displayed.

   ▪ To change a conditional format, do the following:

      1. Make sure that the appropriate worksheet, table, or PivotTable report is selected in the **Show formatting rules for** list box.

      2. Optionally, change the range of cells by clicking **Collapse Dialog** in the **Applies to** box to temporarily hide the dialog box, by selecting the new range of cells on the worksheet or other worksheets, and then by selecting **Expand Dialog** .

      3. Select the rule, and then click **Edit rule**.

         The **Edit Formatting Rule** dialog box is displayed.

3. Under **Apply Rule To**, to optionally change the scope for fields in the Values area of a PivotTable report by:

   ▪ Selection, click **Just these cells**.

   ▪ Corresponding field, click **All <value field> cells with the same fields**.

   ▪ Value field, **click All <value field> cells**.

4. Under **Select a Rule Type**, click **Use a formula to determine which cells to format**.

   1. Under **Edit the Rule Description**, in the **Format values where this formula is true** list box, enter a formula.

      You must start the formula with an equal sign (=) and the formula must return a logical value of TRUE (1) or FALSE (0).

      Example 1: Use one conditional format with multiple criteria and cell references outside of the range of cells

In this formula, one conditional format with multiple criteria applied to the range A1:A5 formats the cells green if the average value for all of the cells in the range is greater than the value in cell F1 and any cell in the range has a minimum value greater than or equal to the value in G1. Cells F1 and G1 are outside of the range of cells for which the conditional format is applied. The **AND** function combines multiple criteria, and the **AVERAGE** and **MIN** functions calculate the values.

Formula	Format
=AND(AVERAGE($A$1:$A$5)>$F$1, MIN($A$1:$A$5)>=$G$1)	Green cell color

Example 2: Shade every other row by using the MOD and ROW functions

This formula shades every other row in the range of cells a blue cell color. The **MOD** function returns a remainder after a number (the first argument) is divided by divisor (the second argument). The **ROW** function returns the current row number. When you divide the current row number by 2, you always get either a 0 remainder for an even number or a 1 remainder for an odd number. Because 0 is FALSE and 1 is TRUE, every odd numbered row is formatted.

Formula	Format
=MOD(ROW(),2)=1	Blue cell color

2. Click **Format** to display the **Format Cells** dialog box.

3. Select the number, font, border, or fill format that you want to apply when the cell value meets the condition, and then click **OK**.

   You can choose more than one format. The formats that you select are displayed in the **Preview** box.

5. NOTE You can enter cell references (cell reference: The set of coordinates that a cell occupies on a worksheet. For example, the reference of the cell that appears at the intersection of column B and row 3 is B3.) in a formula by selecting cells directly on a worksheet or other worksheets. Selecting cells on the worksheet inserts absolute cell references (absolute cell reference: In a formula, the exact address of a cell, regardless of the position of the cell that contains the formula. An absolute cell reference takes the form $A$1.). If you want Excel to adjust the references for each cell in the selected range, use relative cell references (relative reference: In a formula, the address of a cell based on the relative position of the cell that contains the formula and the cell

referred to. If you copy the formula, the reference automatically adjusts. A relative reference takes the form A1.).

Find cells that have conditional formats

If your worksheet has one or more cells with a conditional format, you can quickly locate them so that you can copy, change, or delete the conditional formats. You can use the **Go To Special** command to either find only cells with a specific conditional format or find all cells with conditional formats.

FIND ALL CELLS THAT HAVE A CONDITIONAL FORMAT

1. Click any cell without a conditional format.

2. On the **Home** tab, in the **Editing** group, click the arrow next to **Find & Select**, and then click **Conditional Formatting**.

FIND ONLY CELLS WITH THE SAME CONDITIONAL FORMAT

1. Click the cell that has the conditional format that you want to find.

2. On the **Home** tab, in the **Editing** group, click the arrow next to **Find & Select**, and then click **Go To Special**.

3. Click **Conditional formats**.

4. Click **Same** under **Data validation**.

Clear conditional formats

    Do one of the following:

    Worksheet

1. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Clear Rules**.

2. Click **Entire Sheet**.

    A range of cells, table, or PivotTable

3. Select the range of cells, table, or PivotTable for which you want to clear conditional formats.

4. On the **Home** tab, in the **Styles** group, click the arrow next to **Conditional Formatting**, and then click **Clear Rules**.

5. Depending on what you have selected, click **Selected Cells**, **This Table**, or **This PivotTable**.

VLOOKUP function

This article describes the formula syntax and usage of the **VLOOKUP** function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

You can use the **VLOOKUP** function to search the first column of a range (range: Two or more cells on a sheet. The cells in a range can be adjacent or nonadjacent.) of cells, and then return a value from any cell on the same row of the range. For example, suppose that you have a list of employees contained in the range A2:C10. The employees' ID numbers are stored in the first column of the range, as shown in the following illustration.

	A	B	C
1	Employee ID	Department	Full Name
2	35	Sales	Yossi Banai
3	36	Production	Nicole Bousseau
4	37	Sales	Aik Chen
5	38	Operations	Axel Delgado
6	39	Sales	Suroor Fatima
7	40	Production	Gerhard Goeschl
8	41	Sales	Andreas Hauser
9	42	Operations	Nattorn Jayanama
10	43	Production	Jim Kim

If you know the employee's ID number, you can use the **VLOOKUP** function to return either the department or the name of that employee. To obtain the name of employee number 38, you can use the formula **=VLOOKUP(38, A2:C10, 3, FALSE)**. This formula searches for the value 38 in the first column of the range A2:C10, and then returns the value that is contained in the third column of the range and on the same row as the lookup value ("Axel Delgado").

The V in **VLOOKUP** stands for vertical. Use **VLOOKUP** instead of **HLOOKUP** when your comparison values are located in a column to the left of the data that you want to find.

Syntax

```
VLOOKUP(lookup_value, table_array, col_index_num, [range_lookup])
```

The VLOOKUP function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

⬇ **lookup_value** Required. The value to search in the first column of the table or range. The *lookup_value* argument can be a value or a reference. If the value you supply for the l*ookup_value* argument is smaller than the smallest value in the first column of the *table_array* argument, **VLOOKUP** returns the #N/A error value.

⬇ **table_array** Required. The range of cells that contains the data. You can use a reference to a range (for example, **A2:D8**), or a range name. The values in the first column of *table_array* are

the values searched by *lookup_value*. These values can be text, numbers, or logical values. Uppercase and lowercase text are equivalent.

⇩ **col_index_num** Required. The column number in the *table_array* argument from which the matching value must be returned. A *col_index_num* argument of 1 returns the value in the first column in *table_array*; a *col_index_num* of 2 returns the value in the second column in *table_array*, and so on.

If the *col_index_num* argument is:

- Less than 1, **VLOOKUP** returns the #VALUE! error value.

- Greater than the number of columns in *table_array*, **VLOOKUP** returns the #REF! error value.

⇩ **range_lookup** Optional. A logical value that specifies whether you want **VLOOKUP** to find an exact match or an approximate match:

- If *range_lookup* is either TRUE or is omitted, an exact or approximate match is returned. If an exact match is not found, the next largest value that is less than *lookup_value* is returned.

  IMPORTANT If *range_lookup* is either TRUE or is omitted, the values in the first column of *table_array* must be placed in ascending sort order; otherwise, **VLOOKUP** might not return the correct value.

  For more information, see Sort data in a range or table.

  If *range_lookup* is FALSE, the values in the first column of *table_array* do not need to be sorted.

- If the *range_lookup* argument is FALSE, **VLOOKUP** will find only an exact match. If there are two or more values in the first column of *table_array* that match the *lookup_value*, the first value found is used. If an exact match is not found, the error value #N/A is returned.

Remarks

⇩ When searching text values in the first column of *table_array*, ensure that the data in the first column of *table_array* does not contain leading spaces, trailing spaces, inconsistent use of straight (' or ") and curly (' or ") quotation marks, or nonprinting characters. In these cases, **VLOOKUP** might return an incorrect or unexpected value.

For more information, see CLEAN function and TRIM function.

- When searching number or date values, ensure that the data in the first column of *table_array* is not stored as text values. In this case, **VLOOKUP** might return an incorrect or unexpected value.

- If range_lookup is FALSE and *lookup_value* is text, you can use the wildcard characters — the question mark (?) and asterisk (*) — in *lookup_value*. A question mark matches any single character; an asterisk matches any sequence of characters. If you want to find an actual question mark or asterisk, type a tilde (~) preceding the character.

Example
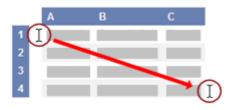
EXAMPLE 1

This example searches the Density column of an atmospheric properties table to find corresponding values in the Viscosity and Temperature columns. (The values are for air at 0 degrees Celsius at sea level, or 1 atmosphere.)

The example may be easier to understand if you copy it to a blank worksheet.

□ How do I copy an example?

1. Select the example in this article.

   IMPORTANT Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Density**	**Viscosity**	**Temperature**
3	0.457	3.55	500
4	0.525	3.25	400
5	0.606	2.93	300
6	0.675	2.75	250
7	0.746	2.57	200
8	0.835	2.38	150
9	0.946	2.17	100
10	1.09	1.95	50
11	1.29	1.71	0
	Formula	**Description**	**Result**
12	=VLOOKUP(1,A2:C10,2)	Using an approximate match, searches for the value 1 in column A, finds the largest value less than or equal to 1 in column A which is 0.946, and then returns the value from column B in the same row.	2.17
	=VLOOKUP(1,A2:C10,3,TRUE)	Using an approximate match, searches for the value 1 in column A, finds the largest value less than or equal to 1 in column A, which is 0.946, and then returns the value from column C in the same row.	100
13	=VLOOKUP(0.7,A2:C10,3,FALSE)	Using an exact match, searches for the value 0.7 in column A. Because there is no exact match in column A, an error is returned.	#N/A
14	=VLOOKUP(0.1,A2:C10,2,TRUE)	Using an approximate match, searches for the value 0.1 in column A. Because 0.1 is less than the smallest value in column A, an error is returned.	#N/A
	=VLOOKUP(2,A2:C10,2,TRUE)	Using an approximate match, searches for the value 2 in column A, finds the largest value less than or equal to 2 in column A, which is 1.29, and then returns the value from column B in the same row.	1.71
15			

EXAMPLE 2
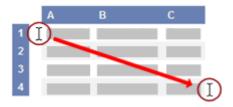
This example searches the Item-ID column of a baby products table and matches values in the Cost and Markup columns to calculate prices and test conditions.

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

    IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D
1				
2	Item-ID	Item	Cost	Markup

3	ST-340	Stroller	$145.67	30%
4	BI-567	Bib	$3.56	40%
5	DI-328	Diapers	$21.45	35%
6	WI-989	Wipes	$5.12	40%
7	AS-469	Aspirator	$2.56	45%

	Formula	Description	Result
8	= VLOOKUP("DI-328", A2:D6, 3, FALSE) * (1 + VLOOKUP("DI-328", A2:D6, 4, FALSE))	Calculates the retail price of diapers by adding the markup percentage to the cost.	$28.96
9	= (VLOOKUP("WI-989", A2:D6, 3, FALSE) * (1 + VLOOKUP("WI-989", A2:D6, 4, FALSE))) * (1 - 20%)	Calculates the sale price of wipes by subtracting a specified discount from the retail price.	$5.73
	= IF(VLOOKUP(A2, A2:D6, 3, FALSE) >= 20, "Markup is " & 100 * VLOOKUP(A2, A2:D6, 4, FALSE) &"%", "Cost is under $20.00")	If the cost of an item is greater than or equal to $20.00, displays the string "Markup is *nn*%"; otherwise, displays the string "Cost is under $20.00".	Markup is 30%
10	= IF(VLOOKUP(A3, A2:D6, 3, FALSE) >= 20, "Markup is: " & 100 * VLOOKUP(A3, A2:D6, 4, FALSE) &"%", "Cost is $" & VLOOKUP(A3, A2:D6, 3, FALSE))	If the cost of an item is greater than or equal to $20.00, displays the string Markup is *nn*%"; otherwise, displays the string "Cost is $*n.nn*".	Cost is $3.56
11			

EXAMPLE 3

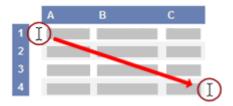This example searches the ID column of an employee table and matches values in other columns to calculate ages and test for error conditions.

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

   IMPORTANT Do not select the row or column headers.

Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D	E
1	ID	Last name	First name	Title	Birth date
2	1	Davis	Sara	Sales Rep.	12/8/1968
3	2	Fontana	Olivier	V.P. of Sales	2/19/1952
4	3	Leal	Karina	Sales Rep.	8/30/1963
5	4	Patten	Michael	Sales Rep.	9/19/1958
6	5	Burke	Brian	Sales Mgr.	3/4/1955
7	6	Sousa	Luis	Sales Rep.	7/2/1963
8	**Formula**	**Description**			**Result**
9	=INT(YEARFRAC(DATE(2004,6,30), VLOOKUP(5,A2:E7,5, FALSE), 1))	For the fiscal year 2004, finds the age of the employee with ID equal to 5. Uses the **YEARFRAC** function to subtract the birth date from the fiscal year end date and displays the result as an integer using the **INT** function.			49
	=IF(ISNA(VLOOKUP(5,A2:E7,2,FALSE)) =	If there is an employee with an ID of 5,			Burke

10	TRUE, "Employee not found", VLOOKUP(5,A2:E7,2,FALSE))	displays the employee's last name; otherwise, displays the message "Employee not found". The **ISNA** function returns a TRUE value when the **VLOOKUP** function returns the #NA error value.	
11	=IF(ISNA(VLOOKUP(15,A3:E8,2,FALSE)) = TRUE, "Employee not found", VLOOKUP(15,A3:E8,2,FALSE))	If there is an employee with an ID of 15, displays the employee's last name; otherwise, displays the message "Employee not found". The **ISNA** function returns a TRUE value when the **VLOOKUP** function returns the #NA error value.	Employee not found
12	=VLOOKUP(4,A2:E7,3,FALSE) & " " & VLOOKUP(4,A2:E7,2,FALSE) & " is a " & VLOOKUP(4,A2:E7,4,FALSE)	For the employee with an ID of 4, concatenates the values of three cells into a complete sentence.	Michael Patten is a Sales Rep.

See Also

⇩ Lookup and reference functions (reference)

IS functions

⊟ Hide All

This article describes the formula syntax and usage of the **IS** functions (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

Each of these functions, referred to collectively as the **IS** functions, checks the specified value and returns TRUE or FALSE depending on the outcome. For example, the **ISBLANK** function returns the logical value TRUE if the value argument is a reference to an empty cell; otherwise it returns FALSE.

You can use an **IS** function to get information about a value before performing a calculation or other action with it. For example, you can use the **ISERROR** function in conjunction with the **IF** function to perform a different action if an error occurs:

=IF(ISERROR(A1), "An error occurred.", A1 * 2)

This formula checks to see if an error condition exists in A1. If so, the **IF** function returns the message "An error occurred." If no error exists, the **IF** function performs the calculation A1*2.

Syntax

```
ISBLANK(value)
ISERR(value)
ISERROR(value)
ISLOGICAL(value)
ISNA(value)
ISNONTEXT(value)
ISNUMBER(value)
ISREF(value)
ISTEXT(value)
```

The **IS** function syntax has the following argument (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

⇩ **value** Required. The value that you want tested. The value argument can be a blank (empty cell), error, logical value, text, number, or reference value, or a name referring to any of these.

Function	Returns TRUE if
ISBLANK	Value refers to an empty cell.
ISERR	Value refers to any error value except #N/A.
ISERROR	Value refers to any error value (#N/A, #VALUE!, #REF!, #DIV/0!, #NUM!, #NAME?, or #NULL!).
ISLOGICAL	Value refers to a logical value.
ISNA	Value refers to the #N/A (value not available) error value.
ISNONTEXT	Value refers to any item that is not text. (Note that this function returns TRUE if the value refers to a blank cell.)
ISNUMBER	Value refers to a number.
ISREF	Value refers to a reference.
ISTEXT	Value refers to text.

Remarks

- ⇩ The value arguments of the **IS** functions are not converted. Any numeric values that are enclosed in double quotation marks are treated as text. For example, in most other functions where a number is required, the text value "19" is converted to the number 19. However, in the formula **ISNUMBER("19")**, "19" is not converted from a text value to a number value, and the **ISNUMBER** function returns FALSE.

- ⇩ The **IS** functions are useful in formulas for testing the outcome of a calculation. When combined with the **IF** function, these functions provide a method for locating errors in formulas (see the following examples).
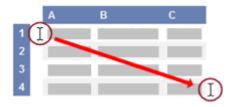
Example

EXAMPLE 1

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

   IMPORTANT Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Formula**	**Description**	**Result**
3	=ISLOGICAL(TRUE)	Checks whether TRUE is a logical value	TRUE
4	=ISLOGICAL("TRUE")	Checks whether "TRUE" is a logical value	FALSE
5	=ISNUMBER(4)	Checks whether 4 is a number	TRUE
6	=ISREF(G8)	Checks whether G8 is a valid reference	TRUE
	=ISREF(XYZ1)	Checks whether XYZ1 is a valid reference	FALSE

EXAMPLE 2

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

    IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.
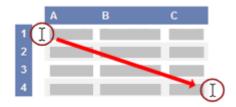
After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Data**		
3	Gold		
4	Region1		
5	#REF!		
6	330.92		
7	#N/A		
8	**Formula**	**Description**	**Result**
9	=ISBLANK(A2)	Checks whether cell A2 is blank.	FALSE
10	=ISERROR(A4)	Checks whether the value in cell A4, #REF!, is an error.	TRUE
11	=ISNA(A4)	Checks whether the value in cell A4, #REF!, is the #N/A error.	FALSE
12	=ISNA(A6)	Checks whether the value in cell A6, #N/A, is the #N/A error.	TRUE
13	=ISERR(A6)	Checks whether the value in cell A6, #N/A, is an error.	FALSE
14	=ISNUMBER(A5)	Checks whether the value in cell A5, 330.92, is a number.	TRUE
	=ISTEXT(A3)	Checks whether the value in cell A3, Region1, is text.	TRUE

See Also

⇩ Information functions (reference)

Copy specific cell contents or attributes in a worksheet

⊟ Hide All

You can copy and paste specific cell contents or attributes (such as formulas, formats, or comments) from the Clipboard in a worksheet (worksheet: The primary document that you use in Excel to store and work with data. Also called a spreadsheet. A worksheet consists of cells that are organized into columns and rows; a worksheet is always stored in a workbook.) by using the **Paste Special** command.

Note For more information about how to copy an entire worksheet (or sheet) to another location in the same workbook or to a different workbook, see Move or copy a worksheet. For more information about copying cells and their content, see Move or copy cells and cell contents.

1. On a worksheet, select the cells that contain the data or attributes that you want to copy.

2. On the **Home** tab, in the **Clipboard** group, click **Copy** 📋.

   Keyboard shortcut You can also press CTRL+C.

3. Select the upper-left cell of the paste area (paste area: The target destination for data that's been cut or copied by using the Office Clipboard.).

   TIP To move or copy a selection to a different worksheet or workbook, click another worksheet tab or switch to another workbook, and then select the upper-left cell of the paste area.

4. On the **Home** tab, in the **Clipboard** group, click **Paste** 📋, and then click **Paste Special**.

   Keyboard shortcut You can also press CTRL+ALT+V.

5. In the **Paste Special** dialog box, under **Paste**, do one of the following:

   ▪ To paste static data, click the attribute of the copied data that you want.

Click this option	To
All	Paste all cell contents and formatting.
Formulas	Paste only the formulas as entered in the formula bar.
Values	Paste only the values as displayed in the cells.
Formats	Paste only cell formatting.
Comments	Paste only comments attached to the cell.
Validation	Paste data validation rules for the copied cells to the paste area.
All using Source theme	Paste all cell contents and formatting using the theme that was applied to the source data.
All except borders	Paste all cell contents in the document theme formatting that is applied to the copied data.
Column widths	Paste the width of one column or range of columns to another column or range of columns.
Formulas and number formats	Paste only formulas and number formatting options from the selected cells.
Values and number formats	Paste only values and number formatting options from the selected cells.

- To paste linked data, click **All** or **All except borders**.

6. Do any of the following as needed:

  - To mathematically combine the contents of the copy area (copy area: The cells that you copy when you want to paste data into another location. After you copy cells, a moving border appears around them to indicate that they've been copied.) with the contents of the paste area, under **Operation**, specify the mathematical operation that you want to apply to the copied data.

Click this option	To
None	Paste the contents of the copy area without a mathematical operation.
Add	Add the values in the copy area to the values in the paste area.
Subtract	Subtract the values in the copy area from the values in the paste area.
Multiply	Multiply the values in the paste area by the values in the copy area.
Divide	Divide the values in the paste area by the values in the copy area.

  - NOTE Mathematical operations can be applied only to values. To use an option other than **None**, you must select **All**, **Values**, **All except border**, or **Values and number formats** under **Paste**.

  - To avoid replacing values in your paste area when blank cells occur in the copy area, select **Skip blanks**.

  - To change columns of copied data to rows, or vice versa, select **Transpose**.

  Note Depending on the type of data that you copy and the **Paste** options that you select, specific options might be unavailable.

7. If you want to link the pasted data to the original data, click **Paste Link**.

  When you paste a link to the data that you copied, Excel enters an absolute reference to the copied cell or range of cells in the new location.

  Note Paste Link is available only when you select **All** or **All except borders** under **Paste** in the **Paste Special** dialog box.

TIP You can also insert copied formulas, values, or linked data in the paste area by clicking **Paste** (on the **Home** tab, in the **Clipboard** group), and then clicking **Formulas**, **Paste Values**, or **Paste Link**.

COUNTIF function

This article describes the formula syntax and usage of the **COUNTIF** function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

The **COUNTIF** function counts the number of cells within a range that meet a single criterion that you specify. For example, you can count all the cells that start with a certain letter, or you can count all the cells that contain a number that is larger or smaller than a number you specify. For example, suppose you have a worksheet that contains a list of tasks in column A, and the first name of the person assigned to each task in column B. You can use the **COUNTIF** function to count how many times a person's name appears in column B and, in that way, determine how many tasks are assigned to that person. For example:

```
=COUNTIF(B2:B25,"Nancy")
```

NOTE To count cells based on multiple criteria, see COUNTIFS function.

Syntax

```
COUNTIF(range, criteria)
```

The COUNTIF function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

- ↓ **range** Required. One or more cells to count, including numbers or names, arrays, or references that contain numbers. Blank and text values are ignored.

- ↓ **criteria** Required. A number, expression, cell reference, or text string that defines which cells will be counted. For example, criteria can be expressed as 32, ">32", B4, "apples", or "32".

    NOTES

    - You can use the wildcard characters — the question mark (**?**) and the asterisk (*) — in criteria. A question mark matches any single character, and an asterisk matches any sequence of characters. If you want to find an actual question mark or asterisk, type a tilde (~) before the character.

    - Criteria are case insensitive; for example, the string "apples" and the string "APPLES" will match the same cells.
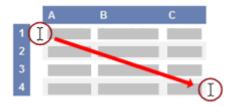
Example

EXAMPLE 1: COMMON COUNTIF FORMULAS

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

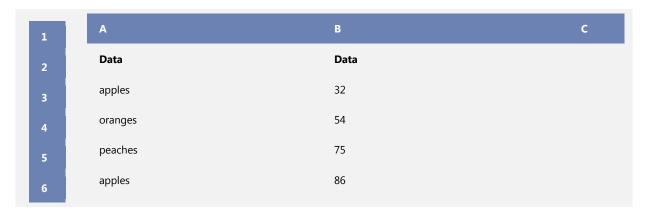   IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Data**	**Data**	
3	apples	32	
4	oranges	54	
5	peaches	75	
6	apples	86	

|	Formula	Description	Result
7	=COUNTIF(A2:A5,"apples")	Number of cells with apples in cells A2 through A5.	2
8	=COUNTIF(A2:A5,A4)	Number of cells with peaches in cells A2 through A5.	1
9	=COUNTIF(A2:A5,A3)+COUNTIF(A2:A5,A2)	Number of cells with oranges and apples in cells A2 through A5.	3
10	=COUNTIF(B2:B5,">55")	Number of cells with a value greater than 55 in cells B2 through B5.	2
11	=COUNTIF(B2:B5,"<>"&B4)	Number of cells with a value not equal to 75 in cells B2 through B5.	3
12	=COUNTIF(B2:B5,">=32")-COUNTIF(B2:B5,">85")	Number of cells with a value greater than or equal to 32 and less than or equal to 85 in cells B2 through B5.	3
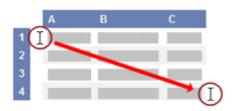
EXAMPLE 2: COUNTIF FORMULAS USING WILDCARD CHARACTERS AND HANDLING BLANK VALUES

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

   IMPORTANT Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Data**	**Data**	
3	apples	Yes	
4	oranges	NO	
5	peaches	No	
6	apples	yes	
7	**Formula**	**Description**	**Result**
8	=COUNTIF(A2:A7,"*es")	Number of cells ending with the letters "es" in cells A2 through A7.	4
9	=COUNTIF(A2:A7,"?????es")	Number of cells ending with the letters "les" and having exactly 7 letters in cells A2 through A7.	2
	=COUNTIF(A2:A7,"*")	Number of cells containing any text in cells A2 through A7.	4
10	=COUNTIF(A2:A7,"<>"&"*")	Number of cells not containing text in cells A2 through A7.	2
11	=COUNTIF(B2:B7,"No") / ROWS(B2:B7)	The average number of No votes (including blank cells) in cells B2 through B7.	0.333333333
12	=COUNTIF(B2:B7,"Yes") / (ROWS(B2:B7) - COUNTIF(B2:B7, "<>"&"*"))	The average number of Yes votes (excluding blank cells) in cells B2 through B7.	0.5
13			
14			

NOTE To view a number as a percentage, select the cell and then, on the **Home** tab, in the **Number** group, click **Percentage Style** .

Related Office Online discussions

Read related questions and answers from other Microsoft Office customers.

- ⇓ How do I get the filter mode to show the good row count?
- ⇓ How can I count items in a filtered list?
- ⇓ Can I use a Reference inside a SUMIF or COUNTIF Function?
- ⇓ Can I Use a Count Function for Text?
- ⇓ How do I count cells beginning with specific letter?
- ⇓ How to not count cells which contain a formula that returns " "?

See Also

⇓ Statistical functions (reference)

AVERAGEIF function

⊞ Show All

This article describes the formula syntax and usage of the **AVERAGEIF**function in Microsoft Excel.

Description

Returns the average (arithmetic mean) of all the cells in a range that meet a given criteria.

Syntax

```
AVERAGEIF(range, criteria, [average_range])
```

The AVERAGEIF function syntax has the following arguments:

- ⇓ **Range** Required. One or more cells to average, including numbers or names, arrays, or references that contain numbers.

- ⇓ **Criteria** Required. The criteria in the form of a number, expression, cell reference, or text that defines which cells are averaged. For example, criteria can be expressed as 32, "32", ">32", "apples", or B4.

- ⇓ **Average_range** Optional. The actual set of cells to average. If omitted, range is used.

Remarks

- ⇓ Cells in range that contain TRUE or FALSE are ignored.

⇩ If a cell in average_range is an empty cell, AVERAGEIF ignores it.

⇩ If range is a blank or text value, AVERAGEIF returns the #DIV0! error value.

⇩ If a cell in criteria is empty, AVERAGEIF treats it as a 0 value.

⇩ If no cells in the range meet the criteria, AVERAGEIF returns the #DIV/0! error value.

⇩ You can use the wildcard characters, question mark (?) and asterisk (*), in criteria. A question mark matches any single character; an asterisk matches any sequence of characters. If you want to find an actual question mark or asterisk, type a tilde (~) before the character.

⇩ Average_range does not have to be the same size and shape as range. The actual cells that are averaged are determined by using the top, left cell in average_range as the beginning cell, and then including cells that correspond in size and shape to range. For example:

If range is	And average_range is	Then the actual cells evaluated are
A1:A5	B1:B5	B1:B5
A1:A5	B1:B3	B1:B5
A1:B4	C1:D4	C1:D4
A1:B4	C1:C2	C1:D4

NOTE The AVERAGEIF function measures central tendency, which is the location of the center of a group of numbers in a statistical distribution. The three most common measures of central tendency are:

⇩ **Average** which is the arithmetic mean, and is calculated by adding a group of numbers and then dividing by the count of those numbers. For example, the average of 2, 3, 3, 5, 7, and 10 is 30 divided by 6, which is 5.

⇩ **Median** which is the middle number of a group of numbers; that is, half the numbers have values that are greater than the median, and half the numbers have values that are less than the median. For example, the median of 2, 3, 3, 5, 7, and 10 is 4.

⇩ **Mode** which is the most frequently occurring number in a group of numbers. For example, the mode of 2, 3, 3, 5, 7, and 10 is 3.
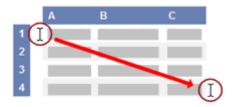
For a symmetrical distribution of a group of numbers, these three measures of central tendency are all the same. For a skewed distribution of a group of numbers, they can be different.

Example

EXAMPLE: AVERAGING PROPERTY VALUES AND COMMISSIONS

The example may be easier to understand if you copy it to a blank worksheet.

⊞ How do I copy an example?

1. Select the example in this article.

   IMPORTANT Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.
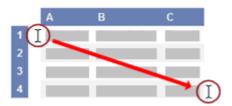
	A	B
1		
2	**Property Value**	**Commission**
3	100,000	7,000
4	200,000	14,000
5	300,000	21,000
6	400,000	28,000
7	**Formula**	**Description (result)**
	=AVERAGEIF(B2:B5,"<23000")	Average of all commissions less than 23,000 (14,000)
8	=AVERAGEIF(A2:A5,"<95000")	Average of all property values less than 95,000 (#DIV/0!)
9	=AVERAGEIF(A2:A5,">250000",B2:B5)	Average of all commissions with a property value greater than 250,000 (24,500)

EXAMPLE: AVERAGING PROFITS FROM REGIONAL OFFICES

The example may be easier to understand if you copy it to a blank worksheet.

⊞ How do I copy an example?

1. Select the example in this article.

    IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

	A	B
1		
2	**Region**	**Profits (Thousands)**
3	East	45,678
4	West	23,789
5	North	-4,789
6	South (New Office)	0
7	MidWest	9,678
8	**Formula**	**Description (result)**
8	=AVERAGEIF(A2:A6,"=*West",B2:B6)	Average of all profits for the West and MidWest regions (16,733.5)
9	=AVERAGEIF(A2:A6,"<>*(New	Average of all profits for all regions excluding new offices

Office)",B2:B6)	(18,589)

AVERAGEIFS function

☐ Hide All

This article describes the formula syntax and usage of the **AVERAGEIFS**function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

Returns the average (arithmetic mean) of all cells that meet multiple criteria.

Syntax

```
AVERAGEIFS(average_range, criteria_range1, criteria1, [criteria_range2,
criteria2], ...)
```

The AVERAGEIFS function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

⇩   **Average_range** Required. One or more cells to average, including numbers or names, arrays, or references that contain numbers.

⇩   **Criteria_range1, criteria_range2, …** Criteria_range1 is required, subsequent criteria_ranges are optional. 1 to 127 ranges in which to evaluate the associated criteria.

⇩   **Criteria1, criteria2, ...** Criteria1 is required, subsequent criteria are optional. 1 to 127 criteria in the form of a number, expression, cell reference, or text that define which cells will be averaged. For example, criteria can be expressed as 32, "32", ">32", "apples", or B4.

Remarks

⇩   If average_range is a blank or text value, AVERAGEIFS returns the #DIV0! error value.

⇩   If a cell in a criteria range is empty, AVERAGEIFS treats it as a 0 value.

- Cells in range that contain TRUE evaluate as 1; cells in range that contain FALSE evaluate as 0 (zero).

- Each cell in average_range is used in the average calculation only if all of the corresponding criteria specified are true for that cell.

- Unlike the range and criteria arguments in the AVERAGEIF function, in AVERAGEIFS each criteria_range must be the same size and shape as sum_range.

- If cells in average_range cannot be translated into numbers, AVERAGEIFS returns the #DIV0! error value.

- If there are no cells that meet all the criteria, AVERAGEIFS returns the #DIV/0! error value.

- You can use the wildcard characters, question mark (?) and asterisk (*), in criteria. A question mark matches any single character; an asterisk matches any sequence of characters. If you want to find an actual question mark or asterisk, type a tilde (~) before the character.

NOTE The AVERAGEIFS function measures central tendency, which is the location of the center of a group of numbers in a statistical distribution. The three most common measures of central tendency are:

- **Average** which is the arithmetic mean, and is calculated by adding a group of numbers and then dividing by the count of those numbers. For example, the average of 2, 3, 3, 5, 7, and 10 is 30 divided by 6, which is 5.

- **Median** which is the middle number of a group of numbers; that is, half the numbers have values that are greater than the median, and half the numbers have values that are less than the median. For example, the median of 2, 3, 3, 5, 7, and 10 is 4.

- **Mode** which is the most frequently occurring number in a group of numbers. For example, the mode of 2, 3, 3, 5, 7, and 10 is 3.

For a symmetrical distribution of a group of numbers, these three measures of central tendency are all the same. For a skewed distribution of a group of numbers, they can be different.
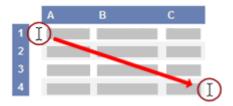
Examples

EXAMPLE: AVERAGING STUDENT GRADES

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

   Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

   For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D
1 2	Student	First Quiz Grade	Second Quiz Grade	Final Exam Grade
3	Emilio	75	85	87
4	Julie	94	80	88
5	Hans	86	93	Incomplete
6	Frederique	Incomplete	75	75
	Formula	**Description (result)**		
7	=AVERAGEIFS(B2:B5, B2:B5, ">70", B2:B5, "<90")	Average first quiz grade that falls between 70 and 90 for all students (80.5). The score marked "Incomplete" is not included in the calculation because it is not a numerical value.		
	=AVERAGEIFS(C2:C5, C2:C5, ">95")	Average second quiz grade that is greater than 95 for all students. Because there are no scores greater than 95, #DIV0! is returned.		
	=AVERAGEIFS(D2:D5, D2:D5, "<>Incomplete", D2:D5,	Average final exam grade that is greater than 80 for all students (87.5). The score marked		

8	">80")	"Incomplete" is not included in the calculation because it is not a numerical value.
9		

EXAMPLE: AVERAGING REAL ESTATE PRICES

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.
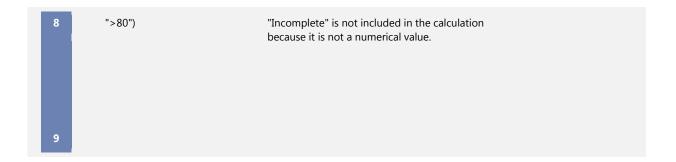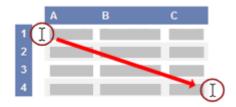
   IMPORTANT Do not select the row or column headers.

   Selecting an example from Help

2. Press CTRL+C.

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4. In the worksheet, select cell A1, and press CTRL+V.

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After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C	D	E
1					
2	Type	Price	Town	Number of Bedrooms	Garage?

3	Cozy Rambler	230000	Issaquah	3	No
4	Snug Bungalow	197000	Bellevue	2	Yes
	Cool Cape Codder	345678	Bellevue	4	Yes
5	Splendid Split Level	321900	Issaquah	2	Yes
6	Exclusive Tudor	450000	Bellevue	5	Yes
7	Classy Colonial	395000	Bellevue	4	No
8	**Formula**	**Description (result)**			
9	=AVERAGEIFS(B2:B7, C2:C7, "Bellevue", D2:D7, ">2" ,E2:E7, "Yes")	Average price of a home in Bellevue that has at least 3 bedrooms and a garage (397839)			
10	=AVERAGEIFS(B2:B7, C2:C7, "Issaquah", D2:D7, "<=3" ,E2:E7, "No")	Average price of a home in Issaquah that has up to 3 bedrooms and no garage (230000)			

See Also

Statistical functions (reference)

SUMIF function

⊟ Hide All

This article describes the formula syntax and usage of the **SUMIF** function (function: A prewritten formula that takes a value or values, performs an operation, and returns a value or values. Use functions to simplify and shorten formulas on a worksheet, especially those that perform lengthy or complex calculations.) in Microsoft Excel.

Description

You use the **SUMIF** function to sum the values in a range (range: Two or more cells on a sheet. The cells in a range can be adjacent or nonadjacent.) that meet criteria that you specify. For example, suppose that in a column that contains numbers, you want to sum only the values that are larger than 5. You can use the following formula:

```
=SUMIF(B2:B25,">5")
```

In this example, the criteria is applied the same values that are being summed. If you want, you can apply the criteria to one range and sum the corresponding values in a different range. For example, the formula **=SUMIF(B2:B5, "John", C2:C5)** sums only the values in the range C2:C5, where the corresponding cells in the range B2:B5 equal "John."

NOTE To sum cells based on multiple criteria, see SUMIFS function.

Syntax

```
SUMIF(range, criteria, [sum_range])
```

The **SUMIF** function syntax has the following arguments (argument: A value that provides information to an action, an event, a method, a property, a function, or a procedure.):

- ↓   **range** Required. The range of cells that you want evaluated by criteria. Cells in each range must be numbers or names, arrays, or references that contain numbers. Blank and text values are ignored.

- ↓   **criteria** Required. The criteria in the form of a number, expression, a cell reference, text, or a function that defines which cells will be added. For example, criteria can be expressed as 32, ">32", B5, 32, "32", "apples", or TODAY().

  IMPORTANT Any text criteria or any criteria that includes logical or mathematical symbols must be enclosed in double quotation marks (**"**). If the criteria is numeric, double quotation marks are not required.

- ↓   **sum_range** Optional. The actual cells to add, if you want to add cells other than those specified in the range argument. If the **sum_range** argument is omitted, Excel adds the cells that are specified in the **range** argument (the same cells to which the criteria is applied).

NOTES

- ↓   The **sum_range** argument does not have to be the same size and shape as the **range** argument. The actual cells that are added are determined by using theupper leftmost cell in the **sum_range** argument as the beginning cell, and then including cells that correspond in size and shape to the **range** argument. For example:

If range is	And sum_range is	Then the actual cells are
A1:A5	B1:B5	B1:B5
A1:A5	B1:B3	B1:B5

A1:B4	C1:D4	C1:D4
A1:B4	C1:C2	C1:D4

↓ You can use the wildcard characters — the question mark (**?**) and asterisk (*****) — as the *criteria* argument. A question mark matches any single character; an asterisk matches any sequence of characters. If you want to find an actual question mark or asterisk, type a tilde (~) preceding the character.

Example

EXAMPLE 1

The example may be easier to understand if you copy it to a blank worksheet.

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    IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.
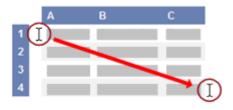
After you copy the example to a blank worksheet, you can adapt it to suit your needs.

A	B	C

1	**Property Value**	**Commission**	**Data**
2	100,000	7,000	250,000
3	200,000	14,000	
4	300,000	21,000	
5	400,000	28,000	
6	**Formula**	**Description**	**Result**
7	=SUMIF(A2:A5,">160000",B2:B5)	Sum of the commissions for property values over 160,000.	63,000
	=SUMIF(A2:A5,">160000")	Sum of the property values over 160,000.	900,000
8	=SUMIF(A2:A5,300000,B2:B5)	Sum of the commissions for property values equal to 300,000.	21,000
9	=SUMIF(A2:A5,">" & C2,B2:B5)	Sum of the commissions for property values greater than the value in C2.	49,000
10			

Example 2

The example may be easier to understand if you copy it to a blank worksheet.

⊟ How do I copy an example?

1. Select the example in this article.

    IMPORTANT Do not select the row or column headers.

    Selecting an example from Help

2. Press CTRL+C.

3. In Excel, create a blank workbook or worksheet.

4. In the worksheet, select cell A1, and press CTRL+V.

    IMPORTANT For the example to work properly, you must paste it into cell A1 of the worksheet.

5. To switch between viewing the results and viewing the formulas that return the results, press CTRL+` (grave accent), or on the **Formulas** tab, in the **Formula Auditing** group, click the **Show Formulas** button.

After you copy the example to a blank worksheet, you can adapt it to suit your needs.

	A	B	C
1			
2	**Category**	**Food**	**Sales**
3	Vegetables	Tomatoes	2300
4	Vegetables	Celery	5500
5	Fruits	Oranges	800
6		Butter	400
7	Vegetables	Carrots	4200
8	Fruits	Apples	1200
9	**Formula**	**Description**	**Result**
10	=SUMIF(A2:A7,"Fruits",C2:C7)	Sum of the sales of all foods in the "Fruits" category.	2000
11	=SUMIF(A2:A7,"Vegetables",C2:C7)	Sum of the sales of all foods in the "Vegetables" category.	12000
11	=SUMIF(B2:B7,"*es",C2:C7)	Sum of the sales of all foods that end in "es" (Tomatoes, Oranges, and Apples).	4300
12	=SUMIF(A2:A7,"",C2:C7)	Sum of the sales of all foods that do not have a category specified.	400

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⇩ In Excel, conditional format (font red) referencing another cell?

⇩ How do I use the TODAY function with the SUMIF function?

⇩ How do you ignore hidden rows in a SUMIF() function?

⇩ How do I sum numbers thru specifying the amount from another cell?

⇩ Can you nested sum and round function within if function?

See Also

⇩ Math and trigonometry functions (reference)